



**samasta**  
microfinance

To,

<p>The Manager Listing Department <b>The National Stock Exchange of India Ltd</b> Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbái- 400051.</p>	<p>The Manager Listing Department <b>BSE Limited</b> Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai- 400001.</p>
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Dear Sir/Madam,

**Sub: Half yearly compliance in accordance with SEBI Circular related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008**

**Ref:** SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017

With reference to the abovementioned circular, please find enclosed herewith the Statement of privately placed debt securities of the Company for the half year ended 31<sup>st</sup> March 2019, in the prescribed format.

You are requested to take note of the same.

Thanking you,

Yours' Faithfully,

**For Samasta Microfinance Limited,**

**Sutheja K.J**  
**Company Secretary**  
**Membership No.:-A39340**



**Date:** April 02, 2019

**Place:** Bengaluru

**Samasta Microfinance Limited**

CIN:U65191KA1995PLC057884

**Regional Head Office:** No. 418, 1/2A, 4th Cross, 6th Main, Wilson Garden, Bangalore 560027 India T +91 80 4291 3500

**Corporate office:** 37 A, Sannathi Street, Theradi, Thiruvottriyur, Chennai - 600 019 (Tamil Nadu)

Financial Year:	2018-2019
Period for which information is being submitted (Apr-Sep/Oct-Mar):	October 2018-March 2019

**Details of ISINs in respect of private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.**

Name of the issuer	ISIN	Issuance date (DD-MM-YYYY)	Maturity date (DD-MM-YYYY)	Coupon rate	Payment frequency	Put Option	Call Option	Embedded option if any	Amount issued (in Rs.)	Amount outstanding (in Rs.)
SAMASTA MICROFINANCE LIMITED	INE413U07061	24-05-2018	22-05-2020	10.8%	Once a year	N.A.	N.A.	N.A.	1500000000	1500000000
<b>SAMASTA MICROFINANCE LIMITED</b>	<b>INE413U07079</b>	<b>19-06-2018</b>	<b>19-10-2021</b>	<b>NIFTY 50 INDEX LINKED</b>	<b>On Maturity</b>	<b>N.A.</b>	<b>N.A.</b>	<b>IN CASE THE RATING IS DOWNGRADED TO BBB+ OR SUSPENDED, ISSUER HAS AN OPTION TO EXERCISE THE CALL OUTSTANDING BONDS</b>	<b>2860000000</b>	<b>2860000000</b>
SAMASTA MICROFINANCE LIMITED	INE413U07087	13-07-2018	14-03-2022	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	N.A.	1400000000	1400000000
SAMASTA MICROFINANCE LIMITED	INE413U08028	20-07-2018	18-04-2024	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	N.A.	1100000000	1100000000
SAMASTA MICROFINANCE LIMITED	INE413U08036	20-07-2018	19-04-2024	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	N.A.	8900000000	8900000000
SAMASTA MICROFINANCE LIMITED	INE413U07095	21-08-2018	20-04-2020	10.05%	Once a year	N.A.	N.A.	N.A.	2500000000	2500000000

