

To,

The Manager
Listing Department
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai- 400051.

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai- 400001.

Dear Sir/ Madam,

Sub: Submission of Compliance Certificate from Practicing Company Secretary for the half year ended 31st March, 2019 pursuant to Regulation 40 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: BSE-Scrip Code -953606


With referencē to the above mentioned subject and pursuant to the provisions of Regulation 40, read with Regulation 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby enclosing the Compliance Certificate of Practicing Company Secretary for the half year ended 31st March, 2019.

Request your good-self to kindly take the same on record and acknowledge the receipt of the same.

Thanking you,

Yours' Faithfully,

For Samasta Microfinance Limited,


Stheja K.J
Company Secretary
Membership No.:-A39340



Date: April 04, 2019

Place: Bengaluru

Samasta Microfinance Limited

CIN:U65191KA1995PLC057884

Page 1 of 1
Regd. & Head Office: No. 418, 1/2A, 4th Cross, 6th Main, Wilson Garden, Bangalore 560027 India T +91 80 4291 3500

Corporate office: 37 A, Sannathi Street, Theradi, Thiruvottriyur, Chennai - 600 019 (Tamil Nadu)

www.samasta.co.in



Krishnamurthy Hegde & Associates
COMPANY SECRETARY

#39, 1st Floor,
Sajjan Rao Road, V.V. Puram
Bangalore 560 004

Mobile No: 9480132277

e-mail: krishnamurthy.hegde77@gmail.com

To

BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400 001

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400 051

CERTIFICATE

Based on the documents, details and explanations provided by the Company, I hereby certify that M/s. Samasta Microfinance Limited (CIN: U65191KA1995PLC057884), an NBFC having its registered office at 418, 1/2A, 4th Cross, 6th Main, Wilson Garden, Bangalore —560027 has complied with the provisions contained under Regulation 61, read with Regulation 40 of the SEBI (Listed Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) for the half year ended 31st March, 2019.

Thanking you.

KRISHNAMURTHY HEGDE
Practicing Company Secretary
Membership No. 37474
CP No. 20126



Place: Bengaluru
Date: April 04, 2019