



Date: October 29, 2019

To,

The Manager
Listing Department
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai- 400051.

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai- 400001.
BSE-Scrip Code -953606

Dear Sir/ Madam,

Sub: Reconciliation of Share Capital Audit Report

Please find enclosed the reconciliation of share capital audit report for Equity Share for the quarter ended September 30, 2019. The report has been signed by Krishnamurthy Hegde & Associates, Practising Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your kind information and records.

Thanking you,

Yours' Faithfully,

For Samasta Microfinance Limited,



Shreyas Dwaraki
Company Secretary & Compliance Officer

Membership No.: -A39470

Place: Bengaluru



Encl: As Above

Samasta Microfinance Limited

CIN:U65191KA1995PLC057884

Regd. & Head Office: No.110/3, Lalbagh Road, Krishnappa Layout, Bangalore - 560 027 Karnataka T +91 80 4291 3500

Corporate office: No. 37 A, Sannathi Street, Theradi, Thiruvottriyur, Chennai - 600 019 (India)

www.samasta.co.in



Krishnamurthy Hegde & Associates
COMPANY SECRETARY

#39, 1st Floor,
Sajjan Rao Road, V.V. Puram
Bangalore 560 004

Mobile No: 9480132277
e-mail: krishnamurthy.hegde77@gmail.com

CERTIFICATE

To,
The Board of Directors
Samasta Microfinance Limited
418, 1/2A, 4th Cross, 6th Main,
Wilson Garden, Bangalore - 560027

We have examined the register of members, beneficiary details furnished by the depositories and other records/ documents maintained by Samasta Microfinance Limited (hereinafter referred as "the Company") and its Registrar & Share Transfer Agent Limited, for issuing this certificate in accordance with Rule 9A of the Companies (Prospectus and Allotment of Securities) Rules, 2014 read with applicable provisions of the Companies Act, 2013.

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify that the number of Equity Shares of the Company held with Central Depository Services Limited (CDSL)/National Securities Depository Limited (NSDL) and in physical form with respect to the issued / paid up, listed and admitted capital for the half year ended on are as per details given below:

1.	For Half year Ended	30 th September, 2019				
2.	CIN	U65191KA1995PLC057884				
3.	ISIN	INE413U01015				
4.	Face Value	Rs. 10 per share				
5.	Name of the Company	Samasta Microfinance Limited				
6.	Registered office Address	110/3, 1st Floor, Lal Bagh Main Rd, Krishnappa Layout, Sudhama Nagar, Bengaluru, Karnataka 560027				
7.	Correspondence Address	110/3, 1st Floor, Lal Bagh Main Rd, Krishnappa Layout, Sudhama Nagar, Bengaluru, Karnataka 560027				
8.	Telephone	080 4291 3500				
9.	Email Address	governance@samasta.co.in				
10.	Whether admitted in the Depository	Yes/No				
	Particulars	Type of Shares	No. of Shares			
11.	Issued Equity Capital	Equity	20,77,47,966			
12.	Held in Dematerialized form in NSDL	No. of Equity Shares	% of Issued Capital			
		20,77,47,964	100			
13.	Held in Dematerialized form in CDSL	0	0			
14.	Physical	2	0.00			
15.	Total No. of Shares (12+13+14)	20,77,47,966	100			
16.	Certifying the details of changes in share capital during the half year under consideration as per table below:					
Particulars	No. of Equity Shares	Applied/Not Applied for listing	Listed on Exchanges (Specify names)	Whether intimated to NSDL	Whether intimated to CDSL	Final Approval pending by Stock Exchange (Specify names)
Rights	2,97,08,853	Not	Not	Yes.	Not Applicable	Not Applicable



Issue Allotment date: 30.03.2019		Applicable (Company's Equity Shares are not listed in stock exchange)	Applicable (Company's equity shares are not listed in stock exchange)	(Intimated for Demating the shares)		
17.	Register of Members is updated			Yes/No		
18.	Reference of previous half year with regards to excess dematerialised shares, if any			N.A		
19.	Has the Company resolved the matter mentioned in point 17 above in the current half year? If not, reason why?			N.A		
20.	Mention the total no. of requests, if any confirmed after 21 days and total no. of requests pending beyond 21 days with reason for delay					
	Total No. of Demat Request			No of Request	No. of shares	Reason for delay
	Confirmed after 21 days			Nil	Nil	N.A
	Pending for more than 21 days			Nil	Nil	N.A
21.	Name, Telephone No. of Compliance officer of the Company			Mr. Shreyas Dwaraki Company Secretary Tel: 9886725303		
22.	Name, Address, Telephone No., Membership No. & COP No. of Practicing Company Secretary			Krishnamurthy Hegde #39, 1st Floor, Sajjan Rao Road, V.V.Puram, Bangalore - 560004 Tel: 9480132277 Email: Krishnamurthy.hegde77@gmail.com Membership No. 37474 COP No. 20126		
23.	Name, Address, Telephone No. Email ID of Registrar & Transfer Agents			Link Intime India Private Limited C 101, 247 Park, L B S Marg, Vikhroli West, Mumbai 400 083 Tel: 9892930946/022-49186000 Email ID: vinayak.bendal@linkintime.co.in		
24.	Any other details			Nil		


KRISHNAMURTHY HEGDE
 Practicing Company Secretary
 Membership No. 37474
 CP No. 20126



Place: Bengaluru
 Date: October 29, 2019
 UDIN: A037474A000179561