



06th October , 2020

To,
The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001



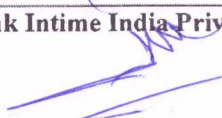

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for half year ended September 30, 2020

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

| Series / Tranche | ISIN | Security Name | BSE Security Code |
|-------------------|--------------|--------------------------------|-------------------|
| NA | INE413U07079 | SAMASTA-EC975-191021-MLD-2021 | 958028 |
| NA | INE413U07087 | SAMASTA DP600-111121-MLD-2021 | 958098 |
| NA | INE413U08028 | SAMASTA-DP135-180424 - 2024 | 958120 |
| Sub Debt series 1 | INE413U08036 | SAMASTA-SUB-DEBT-SERIES-I-2024 | 958122 |
| 1 | INE413U07103 | SMFL NCD series 1 | 959530 |
| 3 | INE413U07111 | SMFL NCD series 3 | 959642 |
| 4 | INE413U07129 | SMFL NCD series 4 | 959730 |
| 5 | INE413U07137 | SMFL NCD series 5 | 959870 |

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2020 to September 30, 2020 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you.

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| For Samasta Microfinance Limited Name: Pramod Kulkarni Designation: Company Secretary & Compliance Officer   | For Link Intime India Private Limited Authorised Signatory   |
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Samasta Microfinance Limited

Regd. & Head Office: No.110/3, Lalbagh Road, Krishnappa Layout, Bangalore - 560 027, Karnataka Tel.: +91 80 4291 3500

Corporate office: No. 37 A, Sannathi Street, Theradi, Thiruvottriyur, Chennai - 600 019 (India)

CIN:U65191KA1995PLC057884

www.samasta.co.in