



Date: 6th April, 2020

To,

The Manager
Listing Department
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai- 400051.

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai- 400001.
BSE-Scrip Code -953606

Dear Sir/Madam,

Sub: Half yearly compliance in accordance with SEBI Circular related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017

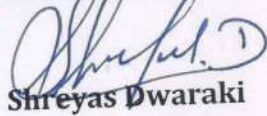
With reference to the abovementioned circular, please find enclosed herewith the Statement of privately placed debt securities of the Company for the half year ended 31st March 2020, in the prescribed format.

You are requested to take note of the same.

Thanking you,

Yours' Faithfully,

For Samasta Microfinance Limited,


Shreyas Dwaraki

Company Secretary & Compliance Officer
Membership No.: -A39470



Place: Bengaluru

Samasta Microfinance Limited
CIN: U65191KA1995PLC057884

Regd. & Head Office: No. No.110/3, Lalbagh Road, Krishnappa Layout, Bangalore – 560027
Corporate office: No. 37A, Sannathi Street, Theradi, Thiruvottriyur, Chennai – 600 019 (Tamil Nadu)
www.samasta.co.in

Financial Year:	2019-2020
Period for which information is being submitted (Apr-Sep/Oct-Mar):	October 19- March 2020

Details of ISINs in respect of private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Name of the issuer	ISIN	Issuance date (DD-MM-YYYY)	Maturity date (DD-MM-YYYY)	Coupon rate	Payment frequency	Embedded option if any		Amount issued (in Rs.)	Amount outstanding (in Rs.)	Category
						Put Option Details	Call Option Details			
SAMASTA MICROFINANCE LIMITED	INE413U07061	24-05-2018	22-05-2020	10.8%	Once a year	N.A.	IN CASE THE RATING IS DOWNGRADED TO BBB+ OR SUSPENDED, ISSUER HAS AN OPTION TO EXERCISE THE CALL OUTSTANDING BONDS	15000000000	15000000000	Plain Vanilla
SAMASTA MICROFINANCE LIMITED	INE413U07079	19-06-2018	19-10-2021	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	28600000000	28600000000	Structured
SAMASTA MICROFINANCE LIMITED	INE413U07087	13-07-2018	14-03-2022	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	14000000000	14000000000	Structured
SAMASTA MICROFINANCE LIMITED	INE413U08028	20-07-2018	18-04-2024	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	11000000000	11000000000	Structured
SAMASTA MICROFINANCE LIMITED	INE413U08036	20-07-2018	19-04-2024	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	89000000000	89000000000	Structured



For Samasta Microfinance Limited,
 Director/Secretary
 (Signature)

Date: 06 April, 2020
 Place: Bengaluru