



08th January, 2021

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai- 400001.
BSE-Scrip Code -953606

Dear Sir/ Madam,

Sub: Reconciliation of Share Capital Audit Report

Please find enclosed the reconciliation of share capital audit report for quarter ended December 31, 2020. The report has been signed by Krishnamurthy Hegde & Associates, Practising Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your kind information and records.

Thanking you,

Yours' Faithfully,

For Samasta Microfinance Limited,

Pramod Kulkarni
Company Secretary
Place: Bengaluru



Encl: As Above

Samasta Microfinance Limited

Regd. & Head Office: No.110/3, Lalbagh Road, Krishnappa Layout, Bangalore - 560 027, Karnataka Tel.: +91 80 4291 3500

Corporate office: No. 37 A, Sannathi Street, Theradi, Thiruvottriyur, Chennai - 600 019 (India)

CIN:U65191KA1995PLC057884

www.samasta.co.in

**CERTIFICATE**

To,
The Board of Directors
Samasta Microfinance Limited
110/3, 1st Floor, Lal Bagh Main Road,
Krishnappa Layout, Sudhama Nagar,
Bengaluru, Karnataka 560027

We have examined the register of members, beneficiary details furnished by the depositories and other records/ documents maintained by Samasta Microfinance Limited (hereinafter referred as "the Company") and its Registrar & Share Transfer Agent Limited, for issuing this certificate in accordance with Rule 9A of the Companies (Prospectus and Allotment of Securities) Rules, 2014 read with applicable provisions of the Companies Act, 2013.

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify that the number of Equity Shares of the Company held with Central Depository Services Limited (CDSL)/National Securities Depository Limited (NSDL) and in physical form with respect to the issued / paid up, listed and admitted capital for the quarter ended 31st December, 2020 are as per details given below:

1.	For the Quarter Ended	31 st December, 2020				
2.	CIN	U65191KA1995PLC057884				
3.	ISIN	INE413U01015				
4.	Face Value	Rs. 10 per share				
5.	Name of the Company	Samasta Microfinance Limited				
6.	Registered office Address	110/3, 1st Floor, Lal Bagh Main Road, Krishnappa Layout, Sudhama Nagar, Bengaluru, Karnataka 560027				
7.	Correspondence Address	110/3, 1st Floor, Lal Bagh Main Road, Krishnappa Layout, Sudhama Nagar, Bengaluru, Karnataka 560027				
8.	Telephone	080 4291 3500				
9.	Email Address	pramod@samasta.co.in				
10.	Whether admitted in the Depository	Yes/No				
	Particulars	Type of Shares		No. of Shares		
11.	Issued Equity Capital	Equity		320,813,336		
12.	Held in Dematerialized form in NSDL	No. of Equity Shares		% of Issued Capital		
		320,813,334		100		
13.	Held in Dematerialized form in CDSL	0		0		
14.	Physical	2		0.00		
15.	Total No. of Shares (12+13+14)	320,813,336		100		
16.	Certifying the details of changes in share capital during the end of the quarter under consideration as per table below:					
Particulars	No. of Equity Shares	Applied/Not Applied for listing	Listed on Exchanges (Specify names)	Whether intimated to NSDL	Whether intimated to CDSL	Final Approval pending by Stock Exchange (Specify names)

**KRISHNAMURTHY HEGDE & ASSOCIATES**

Practicing Company Secretary

Allotment Date: 21.12.2020	56,568,196	Not Applicable (Company's Equity Shares are not listed in stock exchange)	Not Applicable (Company's equity shares are not listed in stock exchange)	Yes. (Intimated for Demating the shares)	Not Applicable	Not Applicable
17.	Register of Members is updated			Yes/No		
18.	Reference of previous quarter ended with regards to excess dematerialised shares, if any			N.A		
19.	Has the Company resolved the matter mentioned in point 17 above in the current quarter? If not, reason why?			N.A		
20.	Mention the total no. of requests, if any confirmed after 21 days and total no. of requests pending beyond 21 days with reason for delay					
	Total No. of Demat Request			No of Request	No. of shares	Reason for delay
	Confirmed after 21 days			Nil	Nil	N.A
	Pending for more than 21 days			Nil	Nil	N.A
21.	Name, Telephone No. of Compliance officer of the Company			Mr. Pramod Kulkarni Company Secretary Tel: 8553151966		
22.	Name, Address, Telephone No., Membership No. & COP No. of Practicing Company Secretary			Krishnamurthy Hegde "Shresta Bumi" 3rd Floor, Flat No. 308, Krishna Rajendra Road, Shankarapura, Bangalore - 560004 Tel: 9480132277 Email: Krishnamurthy.hegde77@gmail.com Membership No. 37474 COP No. 20126		
23.	Name, Address, Telephone No. Email ID of Registrar & Transfer Agents			Link Intime India Private Limited C 101, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083 Tel: 9892930946/022-49186000 E-mail vinayak.bendal@linkintime.co.in ID:		
24.	Any other details			Nil		

KRISHNAMURTHY HEGDE
Practicing Company Secretary
Membership No. 37474
CP No. 20126



Place: Bengaluru

Date: January 08, 2021

UDIN: A037474B001898036

"Shresta Bumi" 3rd Floor, Flat No. 308, Krishna Rajendra Road, Shankarapura, Bangalore - 560004
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