

**FORM NO. MGT 9
EXTRACT OF ANNUAL RETURN**

As on financial year ended on 31.03.2021

**Pursuant to Section 92 (3) of the Companies Act, 2013 and rule 12(1) of the Company
(Management & Administration) Rules, 2014.**

I. REGISTRATION & OTHER DETAILS:

1.	CIN	U65191KA1995PLC057884
2.	Registration Date	09/08/1995
3.	Name of the Company	SAMASTA MICROFINANCE LIMITED
4.	Category/Sub-category of the Company	Company Limited by Shares
5.	Address of the Registered office & contact details	110/3, Lalbagh Main Road, Krishnappa Layout, Bangalore-560027 Contact Number: 08042913540
6.	Whether listed company	No, Debt Listed
7.	Name, Address & contact details of the Registrar & Transfer Agent, if any.	Link Intime India Pvt. Ltd 247 Park, C 101 1st Floor, LBS Marg, Vikhroli (W), Mumbai - 400 083 Vishwas Attavar- +91 22 49186000

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY:

All the business activities contributing 10 % or more of the total turnover of the company shall be stated:

S. No.	Name and Description of main products / services	NIC Code of the Product/service	% to total turnover of the company
1	Financing Services - Micro Finance Lending	64990	86.58

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES:

S. No	Name and Address of the Company	CIN	CATEGORY	Percentage of Shares Held	Applicable Section
1	IIFL Finance Limited (Formerly known as IIFL Holdings Limited) IIFL House, Sun Infotech park, Road No.16V, Plot No. B-23, Thane Industrial Area, Wagle Estate Thane MH 400604	L67100MH1995PLC093797	Holding Company	74.09	2 (46)

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

A) Category-wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% of Change during the Year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
(A) Promoters									
(1) Indian									
(a) Individual/HUF	1680840	-	1680840	0.64	1680840	-	1680840	0.53	(0.11)
(b) Central Govt	--	-	--	--	--	-	--	--	--
(c) State Govt (s)	--	-	--	--	--	-	--	--	--
(d) Bodies Corp.	2613181600	-	2613181600	98.89	317886356	-	317886356	99.09	0.2
(e) Banks / FI	--	-	--	--	--	-	--	--	--
f) Any other (relative of promoters)	1246140	-	1246140	0.47	1246140	-	1246140	0.39	(0.08)
Sub-Total (A) (1)	2616108580	-	2616108580	100	320813336	-	320813336	100	---
(2) Foreign									
(a) NRIs – Individuals	--	-	--	--	--	-	--	--	--
(b) Other – Individuals	--	-	--	--	--	-	--	--	--
(c) Bodies Corp.	--	-	--	--	--	-	--	--	--
(d) Banks / FI	--	-	--	--	--	-	--	--	--
(e) Any Other....	--	-	--	--	--	-	--	--	--
Sub-Total (A) (2)	--	-	--	--	--	-	--	--	--
Total Shareholding of Promoter (A) = (A) (1) + (A) (2)	2616108580	-	2616108580	100	320813336	-	320813336	100	---
(B) Public Shareholding									
(1) Institutions									
(a) Mutual Funds	--	-	--	--	--	-	--	--	--
(b) Banks/FI	--	-	--	--	--	-	--	--	--
(c) Central Govt	--	-	--	--	--	-	--	--	--
(d) State Govt (s)	--	-	--	--	--	-	--	--	--

(e) Venture Capital funds	--	-	--	--	--	-	--	--	--
(f) Insurance Companies	--	-	--	--	--	-	--	--	--
(g) FIIs	--	-	--	--	--	-	--	--	--
(h) Foreign Venture Capital Funds	--	-	--	--	--	-	--	--	--
(i) Others (Specify)	--	-	--	--	--	-	--	--	--
Sub-Total (B)(1)	--	-	--	--	--	-	--	--	--
(2) Non- Institutions									
(a) Bodies Corp									
i. Indian	--	-	--	--	--	-	--	--	--
ii. Overseas	--	-	--	--	--	-	--	--	--
(b) Individuals	--	-	--	--	--	-	--	--	--
i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	--	-	--	--	--	-	--	--	--
ii. Individual shareholders holding nominal share capital in excess of Rs 1 lakh	--	-	--	--	--	-	--	--	--
(C) Others (Specify)									
Sub-Total (B)(2)	--	-	--	--	--	-	--	--	--
Total Public Shareholding = (B) (1) + (B) (2)	--	-	--	--	--	-	--	--	--
C. Shares held by custodian for GDRs & ADRs	--	-	--	--	--	-	--	--	--
Grand Total (A+B+C)	2616108580	-	2616108580	100	320813336	-	320813336	100	---

B) Shareholding of Promoters

SN	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year		% change in shareholding during the year	
		No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	
1	Mr. Shivaprakash D.	345000	0.13	--	345000	0.11	--	(0.02)
2	Mr. Venkatesh N	1335840	0.51	--	1335840	0.42	--	(0.09)
3	IIFL Finance Limited	261318160	98.89	--	237683022	74.09	--	(24.8)

C) Change in Promoters' Shareholding (please specify, if there is no change)

Particulars	Shareholding pattern of the year		Cumulative Shareholding during the year	
	No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
At the beginning of the year:			---	---
1. Mr. Shivaprakash D.	345000	0.13		
2. Mr. Venkatesh N	1335840	0.51		
3. IIFL Finance Limited	261318160	98.89		
Changes in Promoters Shareholding during the year:			---	---
1. Mr. Shivaprakash D.	---	(0.02)	---	---
2. Mr. Venkatesh N	---	(0.09)	---	---
3. IIFL Finance Limited	23635138	(24.8)	---	---
At the End of the year:			---	---
1. Mr. Shivaprakash D.	345000	0.11		
2. Mr. Venkatesh N	1335840	0.42		
3. IIFL Finance Limited	237683022	74.09		

**D) Shareholding Pattern of top ten Shareholders
(Other than Directors, Promoters and Holders of GDRs and ADRs)**

Particulars	Shareholding at the beginning & End of the year		Cumulative Shareholding during the year	
	No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
NIL				

E) Shareholding of Directors and Key Managerial Personnel:

Particulars	Shareholding pattern of the year		Cumulative Shareholding during the year	
	No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
At the beginning of the year: 1. Mr. Shivaprakash D. 2. Mr. Venkatesh N	345000 1335840	0.13 0.51	--	--
Changes in Shareholding during the year: 1. Mr. Shivaprakash D. 2. Mr. Venkatesh N	--	(0.02) (0.09)	--	--
At the End of the year: 1. Mr. Shivaprakash D. 2. Mr. Venkatesh N	345000 1335840	0.11 0.42	--	--

Note: There is a change in the percentage of shareholding of Mr. Shivaprakash D and Mr. Venkatesh N due to the allotments made during the year.

V) INDEBTEDNESS:

Indebtedness of the Company including interest outstanding/accrued but not due for payment

Particulars	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	18,54,19,26,158	1,05,00,00,000		19,59,19,26,158
ii) Interest due but not paid				
iii) Interest accrued but not due	77,07,15,568	16,88,48,384		93,95,63,952
Total (i+ii+iii)	19,31,26,41,726	1,21,88,48,384	0	20,53,14,90,110
Change in Indebtedness during the financial year				
* Addition	39,33,29,95,989			39,33,29,95,989
* Reduction	-24,43,97,22,198			24,43,97,22,198
Net Change				
Indebtedness at the end of the financial year				
i) Principal Amount	33,43,51,99,949	1,05,00,00,000		34,48,51,99,949
ii) Interest due but not paid				
iii) Interest accrued but not due	1,08,80,87,547	28,24,85,913		1,37,05,73,460

Total (i+ii+iii)	34,52,32,87,496	1,33,24,85,913	0	35,85,57,73,409

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL-

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

SN.	Particulars of Remuneration	Name of MD and WTD		Total Amount
		Mr. Venkatesh N	Mr. Shivaprakash D	
1	Gross salary			
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	1,06,31,244	62,77,343	1,69,08,587
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961			
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961			
2	Stock Option			
3	Sweat Equity			
4	Commission - as % of profit - others, specify...			
5	Others, please specify			
	Total (A)	1,06,31,244	62,77,343	1,69,08,587
	Ceiling as per the Act			

B. Remuneration to other directors

SN.	Particulars of Remuneration	Name of Directors				Total Amount
		Mr. B. Seshadri	Mr. R. Annamalai	Mr. V. Ampalakkat	Ms. Malini	
1	Independent Directors					
	Fee for attending board committee meetings	1,63,063	1,08,710	1,63,063	1,08,710	5,43,546
	Commission	-	-	-	-	-
	Others, please specify	-	-	-	-	-
	Total (1)	-	-	-	-	-
2	Other Non-Executive Directors					
	Fee for attending board committee meetings	-	-	-	-	-

	Commission	-	-	-	-	-
	Others, please specify	-	-	-	-	-
	Total (2)	-	-	-	-	-
	Total (B)=(1+2)	-	-	-	-	-
	Total Managerial Remuneration	1,63,063	1,08,710	1,63,063	1,08,710	5,43,546
	Overall Ceiling as per the Act					

C. Remuneration to other Key Managerial Personnel:

SN	Particulars of Remuneration	Key Managerial Personnel			
		Company Secretary		Chief Financial Officer	Total
		Shreyas Dwaraki	Pramod Kulkarni	Anantha Kumar T	
1	Gross salary				
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	2,90,987	5,57,179	22,34,234	30,82,400
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961				
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961				
2	Stock Option				
3	Sweat Equity				
4	Commission				
	- as % of profit				
	others, specify...				
5	Others, please specify				
	Total	2,90,987	5,57,179	22,34,234	30,82,400

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES: Nil

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/ Compounding fees imposed	Authority [RD / NCLT/ COURT]	Appeal made, if any (give Details)
A. COMPANY					
Penalty			NONE		
Punishment					
Compounding					
B. DIRECTORS					
Penalty			NONE		
Punishment					
Compounding					
C. OTHER OFFICERS IN DEFAULT					
Penalty			NONE		
Punishment					
Compounding					

By Order of the Board of Directors

**SD/-
Venkatesh N
Managing Director
DIN: 01018821**

**SD/-
Shivaprakash D
Wholetime Director
DIN: 02216802**

**Place: Bengaluru
Date: April 23, 2021**