



October 08, 2021

**The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.**

**The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.**

BSE-Scrip Code -953606

Dear Sir/Madam,

Sub: Half yearly compliance in accordance with SEBI Circular related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017

With reference to the abovementioned circular, please find enclosed herewith the Statement of privately placed debt securities of the Company for the half year ended September 30, 2021, in the prescribed format.

You are requested to take note of the same.

Thanking you,

For IIFL Samasta Finance Limited,

**Manoranjan Biswal
Company Secretary**

IIFL SAMASTA FINANCE LIMITED

(Erstwhile Samasta Microfinance Limited)

CIN: U65191KA1995PLC057884

Regd. & Head Office: No. 110/3, Lalbagh Main Road, Krishnappa Layout, Bangalore- 560027, India T +91 80 4291 3500

Corporate office: No. 37A, Sannathi Street, Theradi, Thiruvottriyur, Chennai – 600 019 (Tamil Nadu)

www.samasta.co.in

Financial Year:	2021-22
Period for which information is being submitted (Apr-Sep/Oct-Mar):	April-September 2021

Details of ISINs in respect of private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Name of the issuer	ISIN	Issuance date (DD-MM-YYYY)	Maturity date (DD-MM-YYYY)	Coupon rate	Payment frequency	Embedded option if any		Amount issued (in Rs.)	Amount outstanding (in Rs.)	Category
						Put Option Details	Call Option Details			
SAMASTA MICROFINANCE LIMITED	INE413U07079	19-06-2018	19-10-2021	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	2860000000	2860000000	Structured
SAMASTA MICROFINANCE LIMITED	INE413U07087	13-07-2018	14-03-2022	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	1400000000	1400000000	Structured
SAMASTA MICROFINANCE LIMITED	INE413U08028	20-07-2018	18-04-2024	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	1100000000	1100000000	Structured
SAMASTA MICROFINANCE LIMITED	INE413U08036	20-07-2018	19-04-2024	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	8900000000	8900000000	Structured
SAMASTA MICROFINANCE LIMITED	INE413U07103	05-06-2020	05-06-2023	11.50%	Half Yearly	N.A.	N.A.	3500000000	3500000000	Plain Vanilla
SAMASTA MICROFINANCE LIMITED	INE413U07103	18-06-2020	05-06-2023	11.50%	Half Yearly	N.A.	N.A.	2500000000	2500000000	Plain Vanilla

SAMASTA MICROFINANCE LIMITED	INE413U07111	26-06-2020	21-04-2023	11.50%	Half Yearly	N.A.	N.A.	1150000000	1150000000	Plain Vanilla
SAMASTA MICROFINANCE LIMITED	INE413U07129	10-07-2020	10-07-2023	11.50%	Half Yearly	N.A.	N.A.	2500000000	2500000000	Plain Vanilla
SAMASTA MICROFINANCE LIMITED	INE413U07137	11-08-2020	11-02-2022	10.00%	Quarterly	N.A.	N.A.	1000000000	1000000000	Plain Vanilla
SAMASTA MICROFINANCE LIMITED	INE413U07145	02-03-2021	02-06-2022	Government securities	On Maturity	N.A.	N.A.	1500000000	1500000000	Structured
SAMASTA MICROFINANCE LIMITED	INE413U07152	02-03-2021	02-01-2023	Government securities	On Maturity	N.A.	N.A.	1500000000	1500000000	Structured
SAMASTA MICROFINANCE LIMITED	INE413U07178	30-03-2021	30-04-2024	Government securities	On Maturity	N.A.	N.A.	5900000000	5900000000	Structured
SAMASTA MICROFINANCE LIMITED	INE413U07178	31-05-2021	30-04-2024	Government securities	On Maturity	N.A.	N.A.	759030756	759030756	Structured