

January 27, 2022

**The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.**

Dear Sir/Madam,

Sub: Statement indicating utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended December 31, 2021

Pursuant to SEBI circular SEBI/HO/DDHS/08/2020 dated January 17, 2020 and regulation 52(7) of SEBI (Listing Obligation & Disclosure Requirements), 2015, please find enclosed herewith statement indicating the utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended December 31, 2021.

Request you to kindly take the same on your records.

Thanking you,

Yours' Faithfully,

For IIFL Samasta Finance Limited,

**Mr. Manoranjan Biswal
Company Secretary**

Date: January 27, 2022

Place: Bangalore

Encl: As above

ISIN	Date of Raising Funds	Amount Raised (Rs. in Crores)	Is there a deviation /variation in use of funds raised?	Whether any approval is required to vary the objects of the issue stated in the prospectus/offer document?	If yes, details of the approval so required?	Date of approval	Explanation for the deviation/variation	Objects for which funds have been raised						Amount Deviation/ Variation for the half year according to applicable object (INR Crore and in %)	Remarks, if any
								Original object/Purpose of utilization of issue proceeds	Modified object, if any	Original Allocation	Modified allocation, if any	Funds Utilized (Rs in Crores)			
INE413U07103	June 05, 2020	35 Crores	No	NA	NA	NA	NA	General corporate purposes and onward lending	NA	-	NA	35 Crores	Nil	-	
INE413U07103	June 18, 2020	25 Crores	No	NA	NA	NA	NA	General corporate purposes and onward lending	NA	-	NA	25 Crores	Nil	-	
INE413U07111	June 26, 2020	115 Crores	No	NA	NA	NA	NA	General corporate purposes and onward lending	NA	-	NA	115 Crores	Nil	-	
INE413U07129	July 10, 2020	25 Crores	No	NA	NA	NA	NA	General corporate purposes and onward lending	NA	-	NA	25 Crores	Nil	-	
INE413U07137	August 11, 2020	100 Crores	No	NA	NA	NA	NA	General corporate purposes and onward lending	NA	-	NA	100 Crores	Nil	-	
INE413U07145	March 02, 2021	15 Crores	No	NA	NA	NA	NA	General corporate purposes and onward lending	NA	-	NA	15 Crores	Nil	-	
INE413U07152	March 02, 2021	15 Crores	No	NA	NA	NA	NA	General corporate purposes and onward lending	NA	-	NA	15 Crores	Nil	-	
INE413U07178	March 30, 2021	59 Crores	No	NA	NA	NA	NA	General corporate purposes and onward lending	NA	-	NA	59 Crores	Nil	-	
INE413U07087	13 July 2018	14 Crores	No	NA	NA	NA	NA	General corporate purposes and onward lending	NA	-	NA	14 Crores	Nil	-	
INE413U07079 (Redeemed on Oct 19, 2021)	19 June 2018, 03 July 2018, 10 July 2018, 13 July 2018	286 Crores	No	NA	NA	NA	NA	General corporate purposes and onward lending	NA	-	NA	286 Crores	Nil	-	
INE413U08028	20 July 2018	11 Crores	No	NA	NA	NA	NA	General corporate purposes and onward lending	NA	-	NA	11 Crores	Nil	-	
INE413U08036	20 July 2018, 07 Aug 2018	89 Crores	No	NA	NA	NA	NA	General corporate purposes and onward lending	NA	-	NA	89 Crores	Nil	-	

INE413U07178	May 31, 2021	75.9 crores	No	NA	NA	NA	NA	General corporate purposes and onward lending	NA	-	NA	75.9 crores	Nil	-
INE413U07194	Oct 26, 2021	50 Crores	No	NA	NA	NA	NA	General corporate purposes and onward lending	NA	-	NA	50 Crores	Nil	-