



Date: April 5, 2022

**The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001.**

Dear Sir/Madam,

Sub: Half yearly compliance in accordance with SEBI Circular related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017

With reference to the abovementioned circular, please find enclosed herewith the Statement of privately placed debt securities of the Company for the half year ended March 31, 2022, in the prescribed format.

Request you to kindly take the same on your records.

Thanking you,

Yours' Faithfully,

For IIFL SAMASTA FINANCE LIMITED

**Mr. Manoranjan Biswal
Company Secretary**

Date: April 5, 2022

Place: Bangalore

Financial Year:	2021-22
Period for which information is being submitted (Apr-Sep/Oct-Mar):	October-March 2022

Details of ISINs in respect of private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Name of the issuer	ISIN	Issuance date (DD-MM-YYYY)	Maturity date (DD-MM-YYYY)	Coupon rate	Payment frequency	Embedded option if any		Amount issued (in Rs.)	Amount outstanding (in Rs.)	Category
						Put Option Details	Call Option Details			
IIFL Samasta Finance Limited	INE413U07079*	19-06-2018	19-10-2021	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	2860000000	NIL	Structured
IIFL Samasta Finance Limited	INE413U07087	13-07-2018	14-03-2022	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	140000000	140000000	Structured
IIFL Samasta Finance Limited	INE413U08028	20-07-2018	18-04-2024	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	110000000	110000000	Structured
IIFL Samasta Finance Limited	INE413U08036	20-07-2018	19-04-2024	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	890000000	890000000	Structured
IIFL Samasta Finance Limited	INE413U07103	05-06-2020	05-06-2023	11.50%	Half Yearly	N.A.	N.A.	350000000	350000000	Plain Vanilla
IIFL Samasta Finance Limited	INE413U07103	18-06-2020	05-06-2023	11.50%	Half Yearly	N.A.	N.A.	250000000	250000000	Plain Vanilla
IIFL Samasta Finance Limited	INE413U07111	26-06-2020	21-04-2023	11.50%	Half Yearly	N.A.	N.A.	1150000000	1150000000	Plain Vanilla

IIFL Samasta Finance Limited	INE413U07129	10-07-2020	10-07-2023	11.50%	Half Yearly	N.A.	N.A.	250000000	250000000	Plain Vanilla
IIFL Samasta Finance Limited	INE413U07137*	11-08-2020	11-02-2022	10.00%	Quarterly	N.A.	N.A.	1000000000	NIL	Plain Vanilla
IIFL Samasta Finance Limited	INE413U07145	02-03-2021	02-06-2022	Government securities	On Maturity	N.A.	N.A.	150000000	150000000	Structured
IIFL Samasta Finance Limited	INE413U07152	02-03-2021	02-01-2023	Government securities	On Maturity	N.A.	N.A.	150000000	150000000	Structured
IIFL Samasta Finance Limited	INE413U07178	30-03-2021	30-04-2024	Government securities	On Maturity	N.A.	N.A.	590000000	590000000	Structured
IIFL Samasta Finance Limited	INE413U07178	31-05-2021	30-04-2024	Government securities	On Maturity	N.A.	N.A.	759030756	748000000	Structured
IIFL Samasta Finance Limited	INE413U07194	26-10-2021	26-12-2022	Government securities	On Maturity	N.A.	N.A.	500000000	500000000	Structured
IIFL Samasta Finance Limited	INE413U14141*	12-08-2021	10-02-2022	7.50%	On Maturity	N.A.	N.A.	25,90,00,000	NIL	Structured
IIFL Samasta Finance Limited	INE413U14158	11-02-2022	12-08-2022	7.50%	On Maturity	N.A.	N.A.	259000000	259000000	Structured

*Redeemed during the period.

For IIFL SAMASTA FINANCE LIMITED

Mr. Manoranjan Biswal
Company Secretary