

Date: 5th April, 2022

To,
 The Manager
 Listing Department
 BSE Limited
 Phiroze Jeejeebhoy Tower,
 Dalal Street, Mumbai- 400001.
 BSE-Scrip Code -973128

Dear Sir/ Madam,

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for year ended March 31, 2022.

Reference: Details of Non-Convertible Debentures/securities issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	Security Name	BSE Security Code
NA	INE413U07087	SAMASTA DP600-111121-MLD-2021	958098
NA	INE413U08028	SAMASTA -DP 135 -180424 -2024	958120
Sub Debt series 1	INE413U08036	SAMASTA-SUB-DEBT SERIES-I-2024	958122
NA	INE413U07103	SMFL NCD series 1	959530
NA	INE413U07111	SMFL NCD series 3	959642
NA	INE413U07129	SMFL NCD series 4	959730
NA	INE413U07145	SMFL-MLD(G-Sec)-Series 1	973031
NA	INE413U07152	SMFL-MLD(G-Sec)-Series	973032
NA	INE413U07178	SMFL-MLD(G-Sec)-Series-1/2021-22	973128
NA	INE413U07194	IIFL Samasta Finance Limited- Series MLD2 - Maturity - 2022	973561
NA	INE413U14158	Commercial Paper	722394

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2021 to March 31, 2022 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058 and Physical records are maintained by Company in-house.

Thanking you.

For IIFL SAMASTA FINANCE LIMITED

BISWAL
MANORANJAN

Digitally signed by
BISWAL MANORANJAN
Date: 2022.04.05
18:29:53 +05'30'

Mr. Manoranjan Biswal
Company Secretary

For LINK INTIME INDIA PRIVATE LIMITED

GANESH
RAGHUN
ATH
JADHAV

Digitally signed
by GANESH
RAGHUNATH
JADHAV
Date: 2022.04.06
17:32:44 +05'30'

Authorised Signatory