



Date: April 5, 2022

**The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.**

Dear Sir/Madam,

Sub: Statement indicating utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended March 31, 2022:

Pursuant to SEBI circular SEBI/HO/DDHS/08/2020 dated January 17, 2020 and regulation 52(7) of SEBI (Listing Obligation & Disclosure Requirements), 2015, that the utilization of issue proceeds of non-convertible securities, have been fully utilized or the purpose for which these proceeds were raised and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended March 31, 2022.

Request you to kindly take the same on your records.

Thanking you,

Yours' Faithfully,

For IIFL Samasta Finance Limited

**Mr. Manoranjan Biswal
Company Secretary**

Date: April 5, 2022

Place: Bangalore