

To,
 The Manager
 Listing Department
 The BSE Ltd
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai-400001
 Maharashtra, India

Sub: Statement indicating utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter and Half year ended September 30, 2022-Regulations 52(7) and 52(7A) of the Listing Regulations: (NIL Report under revised format)

Pursuant to SEBI circular SEBI/HO/DDHS/08/2020 dated January 17, 2020 and regulation 52(7) of SEBI (Listing Obligation & Disclosure Requirements), 2015, that the utilization of issue proceeds of non-convertible securities, have been fully utilized or the purpose for which these proceeds were raised and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter and Half year ended September 30, 2022.

Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
No deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter and Half year ended September 30, 2022.									

Statement of deviation/ variation in use of Issue proceeds: NIL

Particulars	Remarks
Name of listed entity	IIFL SAMASTA FINANCE LIMITED
Mode of fund raising	-
Type of instrument	-
Date of raising funds	-

Amount raised	-
Report filed for quarter ended	30 September,2022
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds Utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
NA	NA	NA	NA	NA	NA	NA

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Mr. Manoranjan Biswal
 Company Secretary

Date: 12th October, 2022
 Place: Bangalore