

Date: 5th January, 2023

To,
 The Manager
 Listing Department
 The BSE Ltd
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai-400001
 Maharashtra, India
 BSE Scrip Code – 973128

Sub: Statement indicating utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended December 31, 2022-Regulations 52(7) and 52(7A) of the Listing Regulations: (NIL Report under revised format)

Pursuant to SEBI circular SEBI/HO/DDHS/08/2020 dated January 17, 2020 and regulation 52(7) of SEBI (Listing Obligation & Disclosure Requirements), 2015, that the utilization of issue proceeds of non-convertible securities, have been fully utilized or the purpose for which these proceeds were raised and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended December 31, 2022.

Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
No deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended December 31, 2022.									

Statement of deviation/ variation in use of Issue proceeds: NIL

Particulars	Remarks
Name of listed entity	IIFL SAMASTA FINANCE LIMITED
Mode of fund raising	-
Type of instrument	-
Date of raising funds	-
Amount raised	-
Report filed for quarter ended	31 December,2022

Is there a deviation/ variation in use of funds raised?	No																			
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No																			
If yes, details of the approval so required?	NA																			
Date of approval	NA																			
Explanation for the deviation/ variation	NA																			
Comments of the audit committee after review	NA																			
Comments of the auditors, if any	NA																			
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:																				
<table border="1"> <thead> <tr> <th>Original object</th> <th>Modified object, if any</th> <th>Original allocation</th> <th>Modified allocation, if any</th> <th>Funds Utilized</th> <th>Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)</th> <th>Remarks, if any</th> </tr> </thead> <tbody> <tr> <td>NA</td> <td>NA</td> <td>NA</td> <td>NA</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table>							Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds Utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any	NA	NA	NA	NA	NA	NA	NA
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds Utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any														
NA	NA	NA	NA	NA	NA	NA														
Deviation could mean: <ol style="list-style-type: none"> Deviation in the objects or purposes for which the funds have been raised. Deviation in the amount of funds actually utilized as against what was originally disclosed. 																				
Mr. Manoranjan Biswal Company Secretary Date: 5 th January, 2023 Place: Bangalore																				