



**SECRETARIAL COMPLIANCE REPORT
OF
IIFL SAMASTA FINANCE LIMITED
(Erstwhile Samasta Microfinance Limited)
For The Year Ended 31st March 2022**

I, Lakshmeenarayan Bhat, Practicing Company Secretary have examined:

- (a) all the documents and records made available to us, and explanation provided by **IIFL Samasta Finance Limited** (CIN: U65191KA1995PLC057884) having its registered office situated at 110/3, Lalbagh Main Road, Krishnappa Layout, Bengaluru- 560027 ("the listed entity"),
- (b) the filings/ submissions made by the listed entity to the stock exchanges, website of the listed entity, for the year ended 31st March 2022 in respect of compliance with the provisions of:
 - I. the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
 - II. the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI").

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include: -

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; *During the reporting period No event took place under this Regulation*
Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. ; *During the reporting period No event took place under this Regulation*
Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; ; *During the reporting period No event took place under this Regulation*



- (c) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014. *Not applicable.*
- (d) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;
- (e) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013. *Not applicable*
- (f) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015.
- (g) and circulars/ guidelines issued thereunder.

and based on the above examination, I/We hereby report that, during the Review Period:

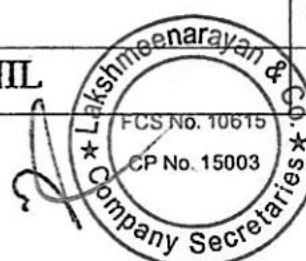
The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder.

Sr. No	Compliance Requirement (Regulations/ circulars / guidelines including specific clause)	Deviations	Observations/ Remarks of the Practicing Company Secretary
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(a) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from my/our examination of those records.

(b) The following are the details of actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

Sr. No.	Action taken by	Details of violation	Details of action taken E.g., fines, warning letter, debarment, etc.	Observations/ remarks of the Practicing Company Secretary, if any.
	NIL	NIL	NIL	NIL



The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Observations of the Practicing Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year ended... (The years are to be mentioned)	Actions taken by the listed entity, if any	Comments of the Practicing Company Secretary on the actions taken by the listed entity
	NIL*	NIL	NIL	NIL

*Since Secretarial compliance report is applicable to the Company from 7th September 2021, hence there is no report obtained for previous year/s.

For Lakshmeenarayan & Co.
Practicing Company Secretaries

[Handwritten Signature]
20/05/2022



Lakshmeenarayan Bhat
Proprietor

FCS No: 10615

CP No. 15003

UDIN: F010615D000357335

Date: 20th May 2022

Place: Bengaluru

