

April 05, 2023

To,
 The Manager,
 Bombay Stock Exchange Ltd ('BSE')
 1st Floor, P.J. Towers,
 Dalal Street,
 Mumbai – 400001
 BSE-Scrip Code -973128

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2023.

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	Security Name	BSE Security Code
NA	INE413U08028	SAMASTA -DP 135 -180424 - 2024	958120
Sub Debt series 1	INE413U08036	SAMASTA-SUB-DEBT SERIES-I-2024	958122
NA	INE413U07103	SMFL NCD series 1	959530
NA	INE413U07111	SMFL NCD series 3	959642
NA	INE413U07129	SMFL NCD series 4	959730
NCD-1-Maturity-2028	INE413U08044	11.25% IIFL Samasta – Subordinated Redeemable Non-Convertible Debentures–NCD-1-Maturity-2028	974114
NCD- 2 -Maturity-2029	INE413U08077	11.25% IIFL Samasta – Subordinated Redeemable Non-Convertible Debentures–NCD 2 Maturity-2029	974580
NA	INE413U08085	10.75% IIFL Samasta – Unsubordinated, Unsecured, Redeemable Non-Convertible Debentures 2025	974621
NA	INE413U07202	IIFL Samasta – Secured Redeemable Non-Convertible Market Linked Debentures Series – MLD1-22-23. Year of Maturity - 2023	973968

NA	INE413U07178	SMFL-MLD(G-Sec)-Series-1/2021-22	973128
Series A	INE413U08051	IIFL Samasta – Rated, Listed, Unsubordinated, Unsecured, Redeemable, Transferable, Taxable, Non-Convertible Debentures Series A 2023;	974436
Series B	INE413U08069	IIFL Samasta – Rated, Listed, Unsubordinated, Unsecured, Redeemable, Transferable, Taxable, Non-Convertible Debentures Series B 2024	974437
NA	INE413U07152*	SMFL-MLD(G-Sec)-Series	973032
NA	INE413U07145*	SMFL-MLD(G-Sec)-Series 1	973031
NA	INE413U07194*	IIFL Samasta Finance Limited- Series MLD2 – Maturity - 2022	973561
NA	INE413U14158*	Commercial Paper	722394
NA	INE413U14174*	Commercial Paper	723917

*Above mentioned ISINs were redeemed during the (FY-2022-2023)

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2022 to March 31, 2023 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you.

For IIFL Samasta Finance Limited	For Link Intime India Private Limited
Mr Manoranjan Biswal Company Secretary & Compliance officer	Authorised Signatory