

**The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001.**

Half yearly compliance in accordance with SEBI Circular related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017

With reference to the abovementioned circular, please find enclosed herewith the Statement of privately placed debt securities of the Company for the half year ended March 31, 2023, in the prescribed format.

For IIFL Samasta Finance Limited

**Mr. Manoranjan Biswal
Company Secretary and Compliance Officer**

**Place: Bangalore
Date: April 03, 2023**

Financial Year:	2022-23
Period for which information is being submitted (Apr-Sep/Oct-Mar):	October-March

Name of the issuer	ISIN	Issuance date (DD-MM-YYYY)	Maturity date (DD-MM-YYYY)	Coupon rate	Payment frequency	Embedded option if any		Amount issued (in Rs.)	Amount outstanding (in Rs.)
						Put Option Details	Call Option Details		
IIFL Samasta Finance Limited	INE413U08028	20-07-2018	18-04-2024	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	110000000	110000000
IIFL Samasta Finance Limited	INE413U08036	20-07-2018	19-04-2024	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	890000000	890000000
IIFL Samasta Finance Limited	INE413U07103	05-06-2020	05-06-2023	11.50%	Half Yearly	N.A.	N.A.	350000000	350000000
IIFL Samasta Finance Limited	INE413U07103	18-06-2020	05-06-2023	11.50%	Half Yearly	N.A.	N.A.	250000000	250000000
IIFL Samasta Finance Limited	INE413U07111	26-06-2020	21-04-2023	11.50%	Half Yearly	N.A.	N.A.	1150000000	1150000000
IIFL Samasta Finance Limited	INE413U07129	10-07-2020	10-07-2023	11.50%	Half Yearly	N.A.	N.A.	250000000	250000000
IIFL Samasta Finance Limited	INE413U07152*	02-03-2021	02-01-2023	Government securities	On Maturity	N.A.	N.A.	150000000	150000000
IIFL Samasta Finance Limited	INE413U07178	30-03-2021	30-04-2024	Government securities	On Maturity	N.A.	N.A.	590000000	590000000
IIFL Samasta Finance Limited	INE413U07178	31-05-2021	30-04-2024	Government securities	On Maturity	N.A.	N.A.	759030756	748000000

IIFL Samasta Finance Limited	INE413U07194*	26-10-2021	26-12-2022	Government securities	On Maturity	N.A.	N.A.	500000000	500000000
IIFL Samasta Finance Limited	INE413U07202	01-06-2022	01-09-2023	Government securities	On Maturity	N.A.	N.A.	250000000	250000000
IIFL Samasta Finance Limited	INE413U07202	14-06-2022	01-09-2023	Government securities	On Maturity	N.A.	N.A.	802380800	802380800
IIFL Samasta Finance Limited	INE413U08044	19-08-2022	19-07-2028	11.25%	Annual, fixed, last coupon payable on redemption date	N.A.	N.A.	1500000000	1500000000
IIFL Samasta Finance Limited	INE413U08051	19-12-2022	20-12-2023	10.50%	Monthly	N.A.	N.A.	500000000	500000000
IIFL Samasta Finance Limited	INE413U08069	19-12-2022	19-12-2024	11.40%	Monthly	N.A.	N.A.	500000000	500000000
IIFL Samasta Finance Limited	INE413U08077	02-02-2023	02-04-2029	11.25%	Yearly	N.A.	N.A.	250000000	250000000
IIFL Samasta Finance Limited	INE413U08085	24-02-2023	24-02-2025	10.75%	Quarterly	N.A.	N.A.	400000000	400000000

*Redeemed during the period.

For IIFL Samasta Finance Limited

Mr. Manoranjan Biswal

Company Secretary and Compliance Officer