

**The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400001
BSE Scrip Code: 973128**

Non-applicability of Circular regarding Fund Raising by Issuance of Debt Securities by Large Entities.

Pursuant to SEBI Operational Circular Number SEBI/HO/DDHS/CIR/P/2021/613 dated April 13, 2022, we wish to inform you that our entity is not a large corporate. The details of our company as on March 31, 2023 are given below;

Sl.No	Particulars	Details
1	Name of the Company	IIFL Samasta Finance Limited
2	CIN	U65191KA1995PLC057884
3	Outstanding borrowing of company as on March 31, 2023, as applicable (In Rs cr)	Rs. 7,270 Crores
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency.	CRISIL AA-/Stable
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework.	Not Applicable

Thanking you,

For IIFL Samasta Finance Limited

Mr. Manoranjan Biswal
Company Secretary and Compliance Officer

Mr. Anantha Kumar T
Chief Financial Officer

Place: Bengaluru
Date: April 25, 2023