

Market Linked Debenture Valuation

Issuer: IIFL Samasta Finance Limited

1. Security Details:

Valuations as on 25 May 2023																		
S. No.	ISIN	Issuer Name	Series	Reference Asset	Issue Date	Maturity Date	Actual Residual Face Value per Debenture	Valuation Gross price per Rs 100 Face Value	Valuation Gross Price as of previous week	Latest conservative Rating of the ISIN	Rating Change (upgrade/downgrade)	Valuation Triggered (Call/Put/Maturity)	Valuation Triggered Date	Residual tenure	No. of call options in the instrument	No. of put options in the instrument	No. of redemptions (in staggered redemption securities)	Last Final Fixing Date in the instrument
1	INE413U07178	IIFL Samasta Finance Limited	2A	5.77 G-Sec 2030	30-Mar-2021	30-Apr-2024	1000000	118.52	118.24	CRISIL PP-MLD AA-r	-	Maturity	30-Apr-2024	0.934246575342466				28-Mar-2024
2	INE413U07202	IIFL Samasta Finance Limited	INE413U07202	6.54 GS 2032	01-Jun-2022	01-Sep-2023	1000000	108.02	107.81	CRISIL PP-MLD AA-r/Stable	-	Maturity	01-Sep-2023	0.271232876712329				01-Jun-2023
3	INE413U08028	IIFL Samasta Finance Limited	Samasta_DP135	Nifty	20-Jul-2018	18-Apr-2024	100000	177.32	175.17	CRISIL PP-MLD AA-r	-	Maturity	18-Apr-2024	0.901369863013699				27-Jul-2023
4	INE413U08036	IIFL Samasta Finance Limited	Samasta_D0001	Nifty	20-Jul-2018	19-Apr-2024	100000	158.90	158.53	CRISIL AA-r	-	Maturity	19-Apr-2024	0.904109589041096				22-Mar-2024

*Autocall Structure; actual maturity could be earlier than mentioned in the table

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