

**To,  
The Manager  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400051  
Maharashtra, India,  
BSE Scrip Code – 973128**

**To,  
The Manager  
Listing Department  
National Stock Exchange of India Limited (NSE)  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex (BKC), Bandra (East)  
Mumbai – 400051,  
Maharashtra, India**

**Outcome of the Issuance and Allotment Committee Meeting:**

Pursuant to the provisions of Regulations 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations") and other applicable regulations, if any, we hereby inform you that the Issuance and Allotment Committee of IIFL Samasta Finance Limited at their meeting held on June 07, 2023 has approved the fund raising by way of issuance of non-convertible debt securities on private placement basis.

Thanking you,

**For IIFL Samasta Finance Limited**

**Mr. Manoranjan Biswal  
Company Secretary and Compliance Officer**

**Place: Bengaluru**

**Date: June 07, 2023**