

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai- 400001.

BSE Scrip Code: 973128

Asset Liability Management statement as per continuous obligation and disclosure requirement for listed CP's issued by SEBI vide its Circular SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated October 22, 2019

This is in reference to the captioned subject, we hereby enclose the Statement of Structural Liquidity and Interest Rate Sensitivity filed with the Reserve Bank of India for the month ended July 31, 2023.

Thanking you,

Yours Faithfully,

For IIFL Samasta Finance Limited

MANORANJA N BISWAL
Digitally signed by
MANORANJAN BISWAL
Date: 2023.08.11 16:54:24
+05'30'

Mr. Manoranjan Biswal
Company Secretary and Chief Compliance Officer

Place: Bengaluru

Date: August 11, 2023

(b) Entire principal amount due beyond the next five years (In the over 5 years time-bucket)	Y1550	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
7. Inflows From Assets On Lease	Y1560	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
8. Fixed Assets (Excluding Assets On Lease)	Y1570	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,581.26	2,581.26	Provisional		0.00	0.00	0.00
9. Other Assets	Y1580	2,363.91	3,007.59	3,065.49	1,455.37	556.24	1,231.20	2,268.78	8,698.10	1,028.52	657.20	24,332.40	24,332.40	24,332.40	Provisional		0.00	0.00	0.00
(a) Intangible assets & other non-cash flow items (In the 'Over 5 year time bucket)	Y1590	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
(b) Other items (e.g. accrued income, other receivables, staff loans, etc.) (In respective maturity buckets as per the timing of the cash	Y1600	2,363.91	3,007.59	3,065.49	1,455.37	556.24	1,231.20	2,268.78	8,698.10	1,028.52	657.20	24,332.40	24,332.40	24,332.40	Provisional		0.00	0.00	0.00
(c) Others	Y1610	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
10. Security Finance Transactions (a+b+c+d)	Y1620	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
a) Repo (As per residual maturity)	Y1630	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
b) Reverse Repo (As per residual maturity)	Y1640	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
c) CBLO (As per residual maturity)	Y1650	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
d) Others (Please Specify)	Y1660	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
11. Inflows On Account of Off Balance Sheet (OBS) Exposure (I+II+III+IV+V)	Y1670	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
(I) Loan committed by other institution pending disbursement	Y1680	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
(II) Lines of credit committed by other institution	Y1690	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
(III) Bills discounted/rediscounted	Y1700	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
(IV) Total Derivative Exposures (a+b+c+d+e+f+g+h)	Y1710	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
(a) Forward Forex Contracts	Y1720	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
(b) Futures Contracts	Y1730	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
(c) Options Contracts	Y1740	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
(d) Forward Rate Agreements	Y1750	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
(e) Swaps - Currency	Y1760	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
(f) Swaps - Interest Rate	Y1770	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
(g) Credit Default Swaps	Y1780	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
(h) Other Derivatives	Y1790	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
(v) Others	Y1800	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
B. TOTAL INFLOWS (B) (Sum of 1 to 11)	Y1810	33,060.21	20,422.29	24,257.67	52,276.58	45,743.36	1,36,543.92	2,37,337.86	4,06,137.25	21,984.26	3,401.35	9,81,164.75	9,81,164.75	9,81,164.75	Provisional		0.00	0.00	0.00
C. Mismatch (B - A)	Y1820	18,196.49	444.71	779.59	-14,464.67	11,398.38	25,425.89	-23,076.49	1,72,429.35	-20,579.91	-1,70,553.34	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
D. Cumulative Mismatch	Y1830	18,196.49	18,641.20	19,420.79	4,956.12	16,354.50	41,780.39	18,703.90	1,91,133.25	1,70,553.34	0.00	0.00	0.00	0.00	Provisional		0.00	0.00	0.00
E. Mismatch as % of Total Outflows	Y1840	122.42%	7.23%	3.22%	-21.57%	33.12%	22.88%	-8.86%	73.78%	-48.35%	-88.04%	0.00%	0.00%	0.00%	Provisional		0.00%	0.00%	0.00%
F. Cumulative Mismatch as % of Cumulative Total Outflows	Y1850	122.42%	53.50%	33.30%	3.96%	10.26%	15.44%	3.52%	25.00%	21.13%	0.00%	0.00%	0.00%	0.00%	Provisional		0.00%	0.00%	0.00%

