

To,  
The Manager  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400051  
Maharashtra, India,  
BSE Scrip Code – 973128

**Half yearly compliance in accordance with SEBI Circular related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008**

**Ref:** SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017

With reference to the abovementioned circular, please find enclosed herewith the Statement of privately placed debt securities of the Company for the half year ended September 30, 2023, in the prescribed format.

**For IIFL Samasta Finance Limited**

Mr. Manoranjan Biswal  
Company Secretary and Chief Compliance Officer

Place: Bangalore  
Date: 07-10-2023

<b>Financial Year:</b>	<b>2023-24</b>
<b>Period for which information is being submitted (Apr-Sep/Oct-Mar):</b>	<b>April-September</b>

Name of the issuer	ISIN	Issuance date (DD-MM-YYYY)	Maturity date (DD-MM-YYYY)	Coupon rate	Payment frequency	Embedded option if any		Amount issued (in Rs.)	Amount outstanding (in Rs.)
						Put Option Details	Call Option Details		
IIFL Samasta Finance Limited	INE413U08028	20-07-2018	18-04-2024	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	11,00,00,000	11,00,00,000
IIFL Samasta Finance Limited	INE413U08036	20-07-2018	19-04-2024	NIFTY 50 INDEX LINKED	On Maturity	N.A.	N.A.	89,00,00,000	89,00,00,000
IIFL Samasta Finance Limited	INE413U07103*	05-06-2020	05-06-2023	11.50%	Half Yearly	N.A.	N.A.	35,00,00,000	NIL
IIFL Samasta Finance Limited	INE413U07103*	18-06-2020	05-06-2023	11.50%	Half Yearly	N.A.	N.A.	25,00,00,000	NIL
IIFL Samasta Finance Limited	INE413U07111*	26-06-2020	21-04-2023	11.50%	Half Yearly	N.A.	N.A.	115,00,00,000	NIL
IIFL Samasta Finance Limited	INE413U07129*	10-07-2020	10-07-2023	11.50%	Half Yearly	N.A.	N.A.	25,00,00,000	NIL
IIFL Samasta Finance Limited	INE413U07178	30-03-2021	30-04-2024	Government securities	On Maturity	N.A.	N.A.	59,00,00,000	59,00,00,000
IIFL Samasta Finance Limited	INE413U07178	31-05-2021	30-04-2024	Government securities	On Maturity	N.A.	N.A.	75,90,30,756	74,80,00,000
IIFL Samasta Finance Limited	INE413U07202*	01-06-2022	01-09-2023	Government securities	On Maturity	N.A.	N.A.	25,00,00,000	NIL

IIFL Samasta Finance Limited	INE413U07202*	14-06-2022	01-09-2023	Government securities	On Maturity	N.A.	N.A.	80,23,80,800	NIL
IIFL Samasta Finance Limited	INE413U08044	19-08-2022	19-07-2028	11.25%	Annual, fixed, last coupon payable on redemption date	N.A.	N.A.	150,00,00,000	150,00,00,000
IIFL Samasta Finance Limited	INE413U08051	19-12-2022	20-12-2023	10.50%	Monthly	N.A.	N.A.	50,00,00,000	37,50,00,000
IIFL Samasta Finance Limited	INE413U08069	19-12-2022	19-12-2024	11.40%	Monthly	N.A.	N.A.	50,00,00,000	50,00,00,000
IIFL Samasta Finance Limited	INE413U08077	02-02-2023	02-04-2029	11.25%	Yearly	N.A.	N.A.	25,00,00,000	25,00,00,000
IIFL Samasta Finance Limited	INE413U08085	24-02-2023	24-02-2025	10.75%	Quarterly	N.A.	N.A.	40,00,00,000	30,00,00,000

\*Redeemed during the period.

**For IIFL Samasta Finance Limited**

Mr. Manoranjan Biswal

Company Secretary and Chief Compliance Officer