

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400051
Maharashtra, India,
BSE Scrip Code – 973128

To,
The Manager
Listing Department
National Stock Exchange of India Limited (NSE)
Exchange Plaza, C-1, Block G
Bandra Kurla Complex (BKC), Bandra (East)
Mumbai – 400051,
Maharashtra, India

Submission of Compliance Certificate from Practicing Company Secretary for the Half Year ended September 30, 2023.

Pursuant to the provisions of Regulation 40 read with Regulation 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby enclosing the Compliance Certificate from Practicing Company Secretary for the Half Year ended September 30, 2023.

Thanking you,

Yours' Faithfully,

For IIFL Samasta Finance Limited

Mr. Manoranjan Biswal
Company Secretary and Chief Compliance Officer

Date: 11th October, 2023

Place: Bangalore

Enc-Compliance Certificate



To

BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400 001

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400 051

CERTIFICATE

Based on the documents, details and explanations provided by the Company, We hereby certify that M/s. IIFL Samasta Finance Limited (CIN: U65191KA1995PLC057884), an NBFC having its registered office at 110/3, Lal Bagh Main Road, Krishnappa Layout, Sudhama Nagar, Bengaluru - 560027, Karnataka has complied with the provisions contained under Regulation 61, read with Regulation 40 of the SEBI (Listed Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) for the half year ended 30th September, 2023.

Thanking you.

Yours Truly,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400 001

For KMH & Associates
Company Secretaries
FRN P2020KR079900



Date: 10-10-2023
Place: Bengaluru
UDIN: A037474E001251335

Krishnamurthy Hegde
Partner
ACS No: A37474 | COP No: 20126



KMH & Associates
Company Secretaries
Firm Regd. No. P2020KR079900
Peer Review Number: 3027/2023

📍 'SHRESTA BUMI', Flat No
308, Krishna Rajendra Rd,
Shankarapura, Bengaluru,
Karnataka 560004

✉ contact@kmhassociates.in
www.kmhassociates.in

☎ +91 9480132277

Date: 10-10-2023

Place: Bengaluru

UDIN: A037474E001251335

Krishnamurthy Hegde