

**To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400051
Maharashtra, India,
BSE Scrip Code – 973128**

**To,
The Manager
Listing Department
National Stock Exchange of India Limited (NSE)
Exchange Plaza, C-1, Block G
Bandra Kurla Complex (BKC), Bandra (East)
Mumbai – 400051,
Maharashtra, India**

Prior Intimation about the Meetings for the quarter ended March 31, 2024 for fund raising by way of issuance of non-convertible securities:

The Company is considering various options for raising funds through borrowings including by the way of issuance of various Non-Convertible Securities / Debt Securities / Commercial Papers on private placement basis on such terms and conditions as may be decided by the Issuance and Allotment Committee in this regard. The Board has approved fund raising through issuance of Non-Convertible Debt Securities on Private Placement basis during the financial year 2023-24 amounting Rs. 3,500 crores and delegated the power of raising funds through issuance of Non-Convertible Securities / Debt Securities / Commercial Papers to the Issuance and Allotment Committee.

Pursuant to Regulation 50 (1) and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform you that the meetings of Issuance and Allotment Committee of the Company may be held on various dates in the Fourth Quarter of Financial Year 2023-24 (for quarter ended March 31, 2024) to consider and approve issuances of various Non-Convertible Securities / Debt Securities / Commercial Papers, on such terms and conditions as Issuance and Allotment Committee may deem fit subject to the limits approved by the Board for the Financial Year 2023-24.

For IIFL Samasta Finance Limited

**Mr. Manoranjan Biswal
Company Secretary and Compliance Officer**

**Place: Bangalore
Date: January 03, 2024**