

**To,  
 The Manager  
 Listing Department  
 BSE Limited  
 Phiroze Jeejeebhoy Towers,  
 Dalal Street, Mumbai – 400051  
 Maharashtra, India,  
 BSE Scrip Code – 973128**

**To,  
 The Manager  
 Listing Department  
 National Stock Exchange of India Limited (NSE)  
 Exchange Plaza, C-1, Block G  
 Bandra Kurla Complex (BKC), Bandra (East)  
 Mumbai – 400051,  
 Maharashtra, India**

**Proceedings of the Extraordinary General Meeting of IIFL Samasta Finance Limited held on January 24, 2024**

Pursuant to the provisions of Regulations 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations") and other applicable regulations if any, we hereby inform you that Extraordinary General Meeting of the Company was held on Wednesday, January 24, 2024 at 10:00 A.M. at the Registered Office of the Company located at No. 110/3, Lalbagh Road, Krishnappa Layout, Bangalore -560027, Karnataka, India and the following items were approved by the members of the company.

<b>Item No</b>	<b>Particulars</b>	<b>Type of Resolution</b>
<b>Special Business</b>		
1	Increase in Authorised Share Capital of the Company from 700 crores to 1000 crores.	Ordinary Resolution
2	Amendment of Capital Clause of Memorandum of Association	Ordinary Resolution
3	Increase in Borrowing Limits of the Company from 15,000 Crores To 20,000 Crores	Special Resolution
4	Approval of the limit of issuance of Non-Convertible Securities on Private Placement Basis for the Financial Year 2024-2025 for an amount not exceeding 4000 Crores	Special Resolution
5	Revision in the Managerial Remuneration of Mr. Venkatesh N., Managing Director	Special Resolution
6	Revision in the Managerial Remuneration of Mr. Shivaprakash Deviah, Whole-Time Director	Special Resolution
7	Approval of Material Related Party Transactions With FIH Mauritius Investments Limited	Ordinary Resolution

Thanking you,  
**For IIFL Samasta Finance Limited**

**Mr. Manoranjan Biswal**  
**Company Secretary and Chief Compliance Officer**

**Place: Bangalore**  
**Date: January 24, 2024**

<b>CC:</b> Catalyst Trusteeship Ltd. (Formerly GDA Trusteeship Ltd.) Office No.604, 6th Floor, Windsor, C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400098	<b>CC:</b> Beacon Trusteeship Ltd 4C & D, Siddhivinayak Chambers, Gandhi Nagar, Opp. M.I.G. Cricket Club, Bandra (East), Mumbai - 400 051.
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