

**To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400051
Maharashtra, India,
BSE Scrip Code – 973128**

Half yearly compliance in accordance with SEBI Circular related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017

With reference to the above-mentioned circular, please find enclosed herewith the Statement of privately placed debt securities of the Company for the half year ended March 31, 2024 in the prescribed format.

For IIFL Samasta Finance Limited

**Mr. Manoranjan Biswal
Company Secretary and Chief Compliance Officer**

Place: Bengaluru

Date: April 13, 2024

Financial Year	2023-24								
Period for which information is being submitted (Apr-Sep/Oct-Mar):	October - March								
Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option		Amount Issued	Amount Outstanding
						Put Option Details	Call Option Details		
IIFL Samasta Finance Limited	INE413U08051*	12/19/2022	12/20/2023	11%	On Maturity	NA	NA	500000000	NIL
IIFL Samasta Finance Limited	INE413U07178	5/31/2021	4/30/2024	Government Securities	On Maturity	NA	NA	759030756	748000000
IIFL Samasta Finance Limited	INE413U07178	3/30/2021	4/30/2024	Government Securities	On Maturity	NA	NA	590000000	590000000
IIFL Samasta Finance Limited	INE413U08028	7/20/2018	4/18/2024	NIFTY 50 INDEX LINKED	On Maturity	NA	NA	110000000	110000000
IIFL Samasta Finance Limited	INE413U08036	7/20/2018	4/19/2024	NIFTY 50 INDEX LINKED	On Maturity	NA	NA	890000000	890000000
IIFL Samasta Finance Limited	INE413U08044	8/19/2022	7/19/2028	11.25%	Annual, fixed, last coupon payable on	NA	NA	1500000000	1500000000

					redemption date				
IIFL Samasta Finance Limited	INE413U08069	12/19/2022	12/19/2024	11.40%	Monthly	NA	NA	500000000	500000000
IIFL Samasta Finance Limited	INE413U08077	2/2/2023	4/2/2029	11.25%	Once a Year	NA	NA	250000000	250000000
IIFL Samasta Finance Limited	INE413U08085	2/24/2023	2/24/2025	10.75%	Quarterly	NA	NA	400000000	400000000

*Redeemed During the Period

For IIFL Samasta Finance Limited

Mr. Manoranjan Biswal
Company Secretary and Chief Compliance Officer