

**To,  
The Manager  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400051  
Maharashtra, India,  
BSE Scrip Code – 973128**

**To,  
The Manager  
Listing Department  
National Stock Exchange of India Limited (NSE)  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex (BKC), Bandra (East)  
Mumbai – 400051,  
Maharashtra, India**

**Prior Intimation about the Meetings for the quarter ended June 30, 2024 for fund raising by way of issuance of non-convertible securities:**

The Company is considering various options for raising funds through borrowings including by the way of issuance of various Non-Convertible Securities / Debt Securities / Commercial Papers on private placement basis on such terms and conditions as may be decided by the Issuance and Allotment Committee in this regard. The Board has approved fund raising through issuance of Non-Convertible Debt Securities on Private Placement basis during the financial year 2024-25 amounting Rs. 4,000 crores and delegated the power of raising funds through issuance of Non-Convertible Securities / Debt Securities / Commercial Papers to the Issuance and Allotment Committee.

Pursuant to Regulation 50 (1) and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform you that the meetings of Issuance and Allotment Committee of the Company may be held on various dates in the first quarter of the Financial Year 2024-25 (for quarter ended June 30, 2024) to consider and approve issuance of various Non-Convertible Securities / Debt Securities / Commercial Papers, on such terms and conditions as Issuance and Allotment Committee may deem fit subject to the limits approved by the Board for the Financial Year 2024-25.

**For IIFL Samasta Finance Limited**

**Mr. Manoranjan Biswal  
Company Secretary and Compliance Officer**

**Place: Bengaluru  
Date: April 1, 2024**