

Date: 04<sup>th</sup> April, 2024

To,  
The Manager  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400051  
Maharashtra, India,  
BSE Scrip Code – 973128

To,  
The Manager  
Listing Department  
National Stock Exchange of India Limited (NSE)  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex (BKC), Bandra (East)  
Mumbai – 400051,  
Maharashtra, India

**Sub: Reconciliation of Share Capital Audit Report.**

Please find enclosed the reconciliation of share capital audit report for Equity Shares for the quarter ended March 31<sup>st</sup>, 2024. The report has been signed by KMH & Associates, Practising Company Secretaries. This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

**For IIFL Samasta Finance Limited**

MANORANJAN  
BISWAL

Digitally signed by MANORANJAN  
BISWAL  
Date: 2024.04.04 17:43:39 +05'30'

Mr. Manoranjan Biswal  
Company Secretary & Chief Compliance Officer

Place: Bengaluru  
Encl: Reconciliation of Share Capital Audit Report



## CERTIFICATE

To,  
IIFL Samasta Finance Limited  
CIN: U65191KA1995PLC057884  
110/3, Lalbagh Main Road,  
Krishnappa Layout,  
Bengaluru- 560027  
Karnataka, India

We have examined the register of members, beneficiary details furnished by the depositories and other records/ documents maintained by IIFL Samasta Finance Limited (hereinafter referred as "the Company) and its Registrar & Share Transfer Agent Limited, for issuing this certificate in accordance with Regulation 76 of SEBI (Depositories and Participants) Regulations 2018.

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify that the number of Equity Shares of the Company held with Central Depository Services Limited (CDSL)/National Securities Depository Limited (NSDL) and in physical form with respect to the issued / paid up, listed and admitted capital for the quarter ended on are as per details given below:

1.	Report for Quarter Ended	31 <sup>st</sup> March, 2024	
2.	CIN	U65191KA1995PLC057884	
3.	ISIN	INE413U01015	
4.	Face Value	Rs. 10 per share	
5.	Name of the Company	IIFL Samasta Finance Limited	
6.	Registered office Address	110/3, Lal Bagh Main Road, Krishnappa Layout, Bengaluru, Karnataka 560027	
7.	Correspondence Address	110/3, Lal Bagh Main Road, Krishnappa Layout, Bengaluru, Karnataka 560027	
8.	Telephone	080- 4291 3510	
9.	Email Address	secretarial@iiflsamasta.com	
10.	Whether Equity Shares listed in stock exchange:	Yes /No	
11.	Whether admitted in the Depository	Yes/No	
	<b>Particulars</b>	<b>Type of Shares</b>	<b>No. of Shares</b>
12.	Issued Equity Capital	Equity	668,437,352



**KMH & Associates**  
Company Secretaries  
Firm Regd. No. P2020KR079900  
Peer Review Number: 3027/2023

📍 'SHRESTA BUMI', Flat No  
308, Krishna Rajendra Rd,  
Shankarapura, Bengaluru,  
Karnataka 560004

✉ contact@kmhassociates.in  
www.kmhassociates.in

☎ +91 9480132277





13.	Held in Dematerialized form in NSDL		<b>No. of Equity Shares</b>	<b>% of Issued Capital</b>		
			668,437,350	100		
14.	Held in Dematerialized form in CDSL		0	0		
15.	Physical		2	0.00		
16.	Total No. of Shares (12+13+14)		<b>668,437,352</b>	<b>100</b>		
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars	No. of Equity Shares	Applied/Not Applied for listing	Listed on Exchanges (Specify names)	Whether intimated to NSDL	Whether intimated to CDSL	Final Approval pending by Stock Exchange (Specify names)
	NA	NA	NA	NA	NA	NA
18.	Register of Members is updated			Yes/No		
19.	Reference of previous quarter with regards to excess dematerialised shares, if any			N. A.		
20.	Has the Company resolved the matter mentioned in point 17 above in the current quarter? If not, reason why?			N. A.		
21.	Mention the total no. of requests, if any confirmed after 21 days and total no. of requests pending beyond 21 days with reason for delay					
	<b>Total No. of Demat Request</b>			<b>No of Request</b>	<b>No. of shares</b>	<b>Reason for delay</b>
	Confirmed after 21 days			Nil	Nil	N.A
	Pending for more than 21 days			Nil	Nil	N. A
22.	Name, Telephone No. of Compliance officer of the Company			Mr. Manoranjan Biswal Company Secretary and Compliance Officer Membership No: A31303 Tel: 080- 4291 3510		





23.	Name, Address, Telephone No., Membership No. & COP No. of Practicing Company Secretary	Krishnamurthy Hegde #308, 3rd Floor, Shresta Bumi, Krishna Rajendra Road, Shankarapura, Bengaluru -560 004 Karnataka, Tel: 9480132277 Email: Krishnamurthy.hegde77@gmail.com Membership No. A37474 COP No. 20126
24.	Name, Address, Telephone No. Email ID of Registrar & Transfer Agents	Link Intime India Private Limited C 101, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083 Tel: 022-4918 6000 E-mail ID: debtca@linkintime.co.in
25.	Any other details	Nil

For KMH & Associates  
Company Secretaries  
FRN P2020KR079900



Date: 03-04-2024  
Place: Bengaluru  
UDIN: A037474F000016585

**Krishnamurthy Hegde**  
**Partner**  
ACS No: A37474| COP No: 20126



**KMH & Associates**

Company Secretaries

Firm Regd. No. P2020KR079900

Peer Review Number: 3027/2023

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