

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400051
Maharashtra, India,
BSE Scrip Code – 973128

To,
The Manager
Listing Department
National Stock Exchange of India Limited (NSE)
Exchange Plaza, C-1, Block G
Bandra Kurla Complex (BKC), Bandra (East)
Mumbai – 400051,
Maharashtra, India

Submission of Compliance Certificate from Practicing Company Secretary for the Half Year ended March 31, 2024.

Pursuant to the provisions of Regulation 40 read with Regulation 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby enclosing the Compliance Certificate from Practicing Company Secretary for the Half Year ended March 31st, 2024.

Thanking you,

Yours' Faithfully,

For IIFL Samasta Finance Limited

Mr. Manoranjan Biswal
Company Secretary and Chief Compliance Officer

Date: 04th April 2024
Place: Bengaluru

Enc-Compliance Certificate



To

IIFL Samasta Finance Limited
CIN: U65191KA1995PLC057884
110/3, Lalbagh Main Road,
Krishnappa Layout,
Bengaluru- 560027
Karnataka, India

CERTIFICATE

We have examined all the relevant papers, registers, files and other documents relating to M/s. IIFL Samasta Finance Limited [(CIN: U65191KA1995PLC057884) ("Company")] an NBFC (Debt Listed Company) having its registered office at 110/3, Lal Bagh Main Road, Krishnappa Layout, Bengaluru - 560027, Karnataka, India maintained by Link Intime India Private Limited (Register & Share Transfer Agent of the Company), we hereby certify that that since all the Debentures issued by the Company are in Demat forms, no physical Debenture certificates were required to be delivered for the year ended March 31, 2024 pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

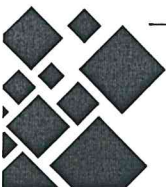
Yours Truly,

For KMH & Associates
Company Secretaries
FRN P2020KR079900



Date: 02-04-2024
Place: Bangalore
UDIN: [A037474F000016530](#)

Krishnamurthy Hegde
Partner
ACS No: A37474 | COP No: 20126



KMH & Associates
Company Secretaries
Firm Regd. No. P2020KR079900
Peer Review Number: 3027/2023

📍 'SHRESTA BUMI', Flat No 308,
Krishna Rajendra Rd,
Shankarapura, Bengaluru,
Karnataka 560004

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