

Date: 04<sup>th</sup> April, 2024

To,  
The Manager  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400051  
Maharashtra, India,  
BSE Scrip Code – 973128

To,  
The Manager  
Listing Department  
National Stock Exchange of India Limited (NSE)  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex (BKC), Bandra (East)  
Mumbai – 400051,  
Maharashtra, India

**Sub: Annual Disclosure for non-applicability of SEBI Circular No SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 - Fund raising by issuance of Debt Securities by Large Entities.**

With reference to the above subject, we would like to submit that the Company does not fall under the categories as mentioned in para no. 2.2 of Securities and Exchange Board of India (SEBI) Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, ("Circular") and hence the Company is not "Large Corporate" as on March 31, 2024.

Therefore, the requirement of filing the details in initial disclosure as per Annexure A of the Circular for the financial year ended March 31, 2024, is not applicable to the Company.

**For IIFL Samasta Finance Limited**

Mr. Manoranjan Biswal  
Company Secretary & Chief Compliance Officer

Place: Bengaluru

**Annexure A****Initial Disclosure to be made by an entity identified as a Large Corporate**

<b>Sr No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Name of the Company	IIFL Samasta Finance Limited
2.	CIN	U65191KA1995PLC057884
3.	Outstanding borrowing of company as on March 31, 2024	Not Applicable
4.	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	Not Applicable
5.	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that **we are not a Large Corporate** as per the applicability criteria given under the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

**For IIFL Samasta Finance Limited**

Mr. Manoranjan Biswal  
Company Secretary & Chief Compliance Officer

Place: Bengaluru