

## Market Linked Debenture Valuation

Issuer: IIFL Samasta Finance Limited

### 1. Security Details:

| Valuations as on 04 Apr 2024 |              |                              |               |                 |             |               |  |   |   |  |                                   |   |                          |                      |                                       |                                      |   |  |
|------------------------------|--------------|------------------------------|---------------|-----------------|-------------|---------------|--|---|---|--|-----------------------------------|---|--------------------------|----------------------|---------------------------------------|--------------------------------------|---|--|
| S. No.                       | ISIN         | Issuer Name                  | Series        | Reference Asset | Issue Date  | Maturity Date | Actual Residual Face Value per Debenture | Valuation Gross price per Rs 100 Face Value | Valuation Gross Price as of previous week | Latest conservative Rating of the ISIN | Rating Change (upgrade/downgrade) | Valuation Triggered (Call/Put/Maturity) | Valuation Triggered Date | Residual tenure      | No. of call options in the instrument | No. of put options in the instrument | No. of redemptions (in staggered redemption securities) | Last Final Fixing Date in the instrument |
| 1                            | INE413U07178 | IIFL Samasta Finance Limited | 2A            | 5.77 G-Sec 2030 | 30-Mar-2021 | 30-Apr-2024   | 1000000                                  | 129.65                                      | 129.38                                    | CRISIL PP-MLD AA-r                     | -                                 | Maturity                                | 30-Apr-2024              | 7.12328767123288E-02 |                                       |                                      |   | 28-Mar-2024                              |
| 2                            | INE413U08028 | IIFL Samasta Finance Limited | Samasta_DP135 | Nifty           | 20-Jul-2018 | 18-Apr-2024   | 1000000                                  | 205.45                                      | 205.13                                    | CRISIL PP-MLD AA-r                     | -                                 | Maturity                                | 18-Apr-2024              | 3.83561643835616E-02 |                                       |                                      |   | 27-Jul-2023                              |
| 3                            | INE413U08036 | IIFL Samasta Finance Limited | Samasta_D0001 | Nifty           | 20-Jul-2018 | 19-Apr-2024   | 1000000                                  | 173.75                                      | 173.42                                    | CRISIL AA-r                            | -                                 | Maturity                                | 19-Apr-2024              | 4.10958904109589E-02 |                                       |                                      |   | 22-Mar-2024                              |

\*Autocall Structure; actual maturity could be earlier than mentioned in the table

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