

**To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex (BKC), Bandra (East)
Mumbai – 400051,
Maharashtra, India**

Half yearly compliance in accordance with SEBI Circular related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017

With reference to the above-mentioned circular, please find enclosed herewith the Statement of privately placed debt securities of the Company for the half year ended March 31, 2024 in the prescribed format.

For IIFL Samasta Finance Limited

**Mr. Manoranjan Biswal
Company Secretary and Chief Compliance Officer**

Place: Bengaluru

Date: April 13, 2024

Financial Year	2023-24								
Period for which information is being submitted (Apr-Sep/Oct-Mar):	October - March								
Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option		Amount Issued	Amount Outstanding
						Put Option Details	Call Option Details		
IIFL Samasta Finance Limited	INE413U07210	5/26/2023	11/26/2026	10%	Once a Year	NA	NA	1500000000	1500000000
IIFL Samasta Finance Limited	INE413U08101	6/23/2023	6/13/2030	11%	Once a Year	NA	NA	1000000000	1000000000
IIFL Samasta Finance Limited	INE413U08093	5/18/2023	5/18/2030	11%	Once a Year	NA	NA	1500000000	1500000000
IIFL Samasta Finance Limited	INE413U08119	2/29/2024	12/29/2027	10.48%	Monthly	Yes; As prescribed in Issue Document	NA	500000000	500000000
IIFL Samasta Finance Limited	INE413U08127	3/7/2024	2/7/2030	10.77%	Quarterly	NA	NA	970000000	970000000

For IIFL Samasta Finance Limited

Mr. Manoranjan Biswal
Company Secretary and Chief Compliance Officer