

**Date: April 13, 2024**

To,  
 The Manager,  
 Bombay Stock Exchange Ltd ('BSE')  
 1<sup>st</sup> Floor, P.J. Towers,  
 Dalal Street,  
 Mumbai – 400001  
 BSE-Scrip Code -973128

**Subject:** Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2024.

**Reference:** Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	Security Name	BSE Security Code
NA	INE413U08028	SAMASTA -DP 135 - 180424 - 2024	958120
Sub Debt series 1	INE413U08036	SAMASTA-SUB-DEBT SERIES-I-2024	958122
NCD-1-Maturity-2028	INE413U08044	11.25% IIFL Samasta – Subordinated Redeemable Non-Convertible Debentures–NCD-1-Maturity-2028	974114
NCD- 2 -Maturity-2029	INE413U08077	11.25% IIFL Samasta – Subordinated Redeemable Non-Convertible Debentures–NCD 2 Maturity-2029	974580
NA	INE413U08085	10.75% IIFL Samasta – Unsubordinated, Unsecured, Redeemable Non-Convertible Debentures 2025	974621

NA	INE413U07178	SMFL-MLD(G-Sec)-Series-1/2021-22	973128
Series B	INE413U08069	IIFL Samasta – Rated, Listed, Unsubordinated, Unsecured, Redeemable, Transferable, Taxable, Non-Convertible Debentures Series B 2024	974437
NA	INE413U07269 INE413U07236 INE413U07244 INE413U07228 INE413U07277 INE413U07251	Public Issue	NA

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2023 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you.

<b>For IIFL Samasta Finance Limited</b>	<b>For Link Intime India Private Limited</b>
Mr Manoranjan Biswal Company Secretary & Compliance officer	Authorised Signatory