

Date: April 13, 2024

To,
 The Manager
 Listing Department
 National Stock Exchange of India Limited
 Exchange Plaza, C-1, Block G
 Bandra Kurla Complex (BKC), Bandra (East)
 Mumbai – 400051,
 Maharashtra, India

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2024.

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	Security Name
NA	INE413U08093	ISFL 11% 2030
NA	INE413U07210	ISFL 10% 2026
NA	INE413U08101	IIFL Samasta Fin 11% 2030
NA	INE413U08119	IIFL Samasta Fin 10.48% 2027
NA	INE413U08127	IIFL Samasta Fin 10.77% 2030
NA	INE413U14216	Commercial Paper
NA	INE413U14224	Commercial Paper
NA	INE413U14240	Commercial Paper
NA	INE413U07269	Public Issue
	INE413U07236	
	INE413U07244	
	INE413U07228	
	INE413U07277	
	INE413U07251	

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2023 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you.

For IIFL Samasta Finance Limited	For Link Intime India Private Limited
Mr Manoranjan Biswal Company Secretary & Compliance officer	Authorised Signatory



IIFL Samasta Finance Limited (formerly "Samasta Microfinance Limited")
Regd. & Head Office: 110/3, Lalbagh Main Road, Krishnappa Layout, Bengaluru 560027, Karnataka. T: +91 80 4291 3500
Corporate Office: 37A, Sannathi Street, Theradi, Thiruvottriyur, Chennai 600019, Tamil Nadu

CIN:U65191KA1995PLC057884

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