

**To,**  
**The Manager**  
**Listing Department**  
**National Stock Exchange of India Limited (NSE)**  
**Exchange Plaza, C-1, Block G**  
**Bandra Kurla Complex (BKC), Bandra (East)**  
**Mumbai – 400051,**  
**Maharashtra, India**

Date: 28<sup>th</sup> June, 2024

**Subject:** Intimation under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Interest and Redemption Payment.

In Compliance with the requirements of Regulations 57 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015, we hereby certify that the Interest and Redemption Payment for the ISIN INE413U08119 has been duly paid on 28<sup>th</sup> June 2024.

a) Whether Interest payment/ redemption payment made (yes/ no): Yes (Interest and Redemption Payment)

b) Details of the payment is mentioned below:

Sl. No.	Particulars	Details
1	ISIN	INE413U08119
2	Issue size	50 Crores
3	Interest and Redemption Amount paid on due date	Rs. 50,65,40,073/-
4	Frequency - quarterly/ monthly/ Half Yearly	Monthly
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	22/06/2024
8	Due date for interest payment (DD/MM/YYYY)	29/06/2024
9	Actual date for Interest and Redemption payment (DD/MM/YYYY)	28/06/2024*
10	Amount of interest paid	Rs. 50,65,40,073/-
11	Date of last interest payment	29/05/2024
12	Reason for non-payment/ delay in payment	NA

\* We made the payment on June 28, 2024, because of the bank holiday scheduled on June 29, 2024.

**Please Note:** Kindly find below the Debenture Trustee (Beacon) Letter for exercise of optional accelerated redemption of the Non-Convertible Debentures for the above mentioned ISIN.

**For IIFL SAMASTA FINANCE LIMITED**

Mr. Manoranjan Biswal  
 Company Secretary & Chief Compliance Officer

Place: Bangalore

**CC:** BEACON TRUSTEESHIP LIMITED  
 7A & B, Siddhivinayak Chambers,  
 Gandhi Nagar, Opp. MIG Cricket Club,  
 Bandra (East), Mumbai 400 051

Ref No.: BTL/OPR/24-25/ 54388

Date: June 25, 2024

To

**IIFL SAMASTA FINANCE LIMITED**

110/3, Lalbagh Main Road,  
Krishnappa Layout,  
Bengaluru – 560027.

**Subject- Exercise of Optional Accelerated Redemption of the Non-Convertible Debentures issued by IIFL Samasta Finance Limited ("Issuer"/ "Company") bearing the ISIN No. INE413U08119**

**Ref:** Senior, Unsecured, Rated, Listed, Fully Paid, Redeemable, Taxable, Non-Convertible Debentures aggregating upto INR. 100,00,00,000/- (One Hundred Crores only) issued on Private placement ("NCDs") and Debenture Trust Deed dated February 28, 2024 ("DTD").

Dear Sir / Madam,

We, write in capacity as a Debenture Trustee for the aforesaid NCDs. We are in receipt of letters from Majority Debenture Holders with respect to the exercise of Optional Accelerated Redemption of aforesaid NCDs.

The Majority Debenture Holders have exercised the option for Accelerated Redemption vide initial letter dated June 03, 2024. Thereafter, we have also received communication from you dated June 13, 2024 and June 20, 2024 for offering your clarification and understanding on the issue.

However, the Majority Debenture Holders have reaffirmed to exercise their option for Accelerated Redemption vide email dated June 24, 2024. We request you to consider this as a formal notice for Optional Accelerated Redemption pursuant to change in rating outlook as per clause – "Rating Covenant" of Schedule I of the DTD and Section 7 of Key Information Document dated February 26, 2024 ("KID").

In the light of above, you are requested to redeem the NCDs on or before June 28, 2024 along with applicable Interest and additional coupon as per the terms of the DTD and KID.

We request you to acknowledge the same and confirm once the payment is made to all the Debenture Holders.

**For Beacon Trusteeship Limited**



**Name:** Kaustubh Kulkarni  
**Designation:** Director  
**Place:** Mumbai



CC To:

<b>Crisil Ratings Limited</b> <u><a href="mailto:debtissue@crisil.com">debtissue@crisil.com</a></u> Crisil House, Central Avenue Hiranandani Business Park, Powai Mumbai Mumbai City Mh 400076 In	<b>Bombay Stock Exchange</b> <u><a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a></u> 25th Floor, P. J. Towers, Dalal Street, Mumbai -400001
<b>National Securities Depository Limited (NSDL)</b> <u><a href="mailto:corpdebt@nsdl.co.in">corpdebt@nsdl.co.in</a></u> Trade World, 'A' Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West) Mumbai MH 400013 IN	<b>Central Depository Services (India) Limited (CDSL)</b> <u><a href="mailto:easiadmin@cdslindia.com">easiadmin@cdslindia.com</a></u> Unit No. A-2501, Marathon Futurex, Mafatlal Mills Compound, N.M. Joshi Marg, Lower Parel (E) Mumbai Mumbai City MH 400013 IN
<b>Debenture Holders</b> IIFL Samasta Finance Limited ISIN – INE413U08119	

