



July 15, 2021

To,  
The Manager  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai- 400001.

To,  
The Manager  
Listing Department  
**The National Stock Exchange of India Ltd**  
Exchange Plaza, 5th Floor,  
Plot C/1, G Block,  
Bandra-Kurla Complex, Bandra (East)  
Mumbai- 400051.

**BSE-Scrip Code -953606**

Dear Sir/ Madam,

**Sub: Reconciliation of Share Capital Audit Report**

Please find enclosed the reconciliation of share capital audit report for Equity Shares for the quarter ended June 30, 2021. The report has been signed by Krishnamurthy Hegde & Associates, Practising Company Secretaries. This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018. This is for your kind information and records.

Thanking you,

Yours' Faithfully,

**For Samasta Microfinance Limited,**

**PRAMOD  
KULKARNI**

Digitally signed by  
PRAMOD KULKARNI  
Date: 2021.07.15 11:46:45  
+05'30'

**Pramod Kulkarni  
Company Secretary  
Membership No.: A49450**

**Place: Bengaluru**

Encl: As Above

**Samasta Microfinance Limited**

CIN: U65191KA1995PLC057884

Regd. & Head Office: No.110/3, Lalbagh Main Road, Krishnappa Layout, Bangalore- 560027 India T +91 80 4291 3500

Corporate office: No. 37A, Sannathi Street, Theradi, Thiruvottriyur, Chennai – 600 019 (Tamil Nadu)

Email id: [governance@samasta.co.in](mailto:governance@samasta.co.in)

[www.samasta.co.in](http://www.samasta.co.in)

**CERTIFICATE**

To,  
The Board of Directors  
Samasta Microfinance Limited  
110/3, 1st Floor, Lal Bagh Main Road,  
Krishnappa Layout, Sudhama Nagar,  
Bengaluru, Karnataka 560027

We have examined the register of members, beneficiary details furnished by the depositories and other records/ documents maintained by Samasta Microfinance Limited (hereinafter referred as "the Company) and its Registrar & Share Transfer Agent Limited, for issuing this certificate in accordance with Regulation 76 of SEBI (Depositories and Participants) Regulations 2018.

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify that the number of Equity Shares of the Company held with Central Depository Services Limited (CDSL)/National Securities Depository Limited (NSDL) and in physical form with respect to the issued / paid up, listed and admitted capital for the quarter ended on are as per details given below:

|             |   |   |                                     |                            |                           |  |
|-------------|---|---|-------------------------------------|----------------------------|---------------------------|--|
| 1.          | Report for Quarter Ended  | 30 <sup>th</sup> June, 2021   |                                     |                            |                           |  |
| 2.          | CIN   | U65191KA1995PLC057884   |                                     |                            |                           |  |
| 3.          | ISIN  | INE413U01015  |                                     |                            |                           |  |
| 4.          | Face Value  | Rs. 10 per share  |                                     |                            |                           |  |
| 5.          | Name of the Company   | Samasta Microfinance Limited  |                                     |                            |                           |  |
| 6.          | Registered office Address   | 110/3, 1st Floor, Lal Bagh Main Road,<br>Krishnappa Layout, Sudhama Nagar,<br>Bengaluru, Karnataka 560027 |                                     |                            |                           |  |
| 7.          | Correspondence Address  | 110/3, 1st Floor, Lal Bagh Main Road,<br>Krishnappa Layout, Sudhama Nagar,<br>Bengaluru, Karnataka 560027 |                                     |                            |                           |  |
| 8.          | Telephone   | 080 4291 3500   |                                     |                            |                           |  |
| 9.          | Email Address   | <a href="mailto:pramod@samasta.co.in">pramod@samasta.co.in</a>  |                                     |                            |                           |  |
| 10.         | Whether admitted in the Depository  | Yes/No  |                                     |                            |                           |  |
|             | <b>Particulars</b>  | <b>Type of Shares</b>   |                                     | <b>No. of Shares</b>       |                           |  |
| 11.         | Issued Equity Capital   | Equity  |                                     | 44,29,13,457               |                           |  |
| 12.         | Held in Dematerialized form in NSDL   | <b>No. of Equity Shares</b>   |                                     | <b>% of Issued Capital</b> |                           |  |
|             |   | 44,29,13,455  |                                     | 100                        |                           |  |
| 13.         | Held in Dematerialized form in CDSL   | 0   |                                     | 0                          |                           |  |
| 14.         | Physical  | 2   |                                     | 0.00                       |                           |  |
| 15.         | Total No. of Shares (12+13+14)  | 44,29,13,457  |                                     | <b>100</b>                 |                           |  |
| 16.         | Certifying the details of changes in share capital during the quarter under consideration as per table below: |   |                                     |                            |                           |  |
| Particulars | No. of Equity Shares  | Applied/Not Applied for listing   | Listed on Exchanges (Specify names) | Whether intimated to NSDL  | Whether intimated to CDSL | Final Approval pending by Stock Exchange (Specify names) |
| Allotment   | 122,100,121   | Not   | Not                                 | Yes.                       | Not                       | Not  |

"Shresta Bumi" 3rd Floor, Flat No. 308, Krishna Rajendra Road, Shankarapura, Bangalore - 560004  
Mobile: +91 9480132277 | Email ID: krishnamurthy.hegde77@gmail.com





|                     |  |   |   |   |                      |                         |
|---------------------|--|---|---|---|----------------------|-------------------------|
| Date:<br>28.06.2021 |  | Applicable<br>(Company's<br>Equity<br>Shares are<br>not listed in<br>stock<br>exchange) | Applicable<br>(Company's<br>Equity<br>Shares are<br>not listed in<br>stock<br>exchange) | (Intimated<br>for<br>Demating<br>the<br>shares)   | Applicable           | Applicable              |
| 17.                 | Register of Members is updated   |   |   | Yes/No  |                      |                         |
| 18.                 | Reference of previous quarter with regards to excess dematerialised shares, if any   |   |   | N.A   |                      |                         |
| 19.                 | Has the Company resolved the matter mentioned in point 17 above in the current quarter? If not, reason why?                              |   |   | N.A   |                      |                         |
| 20.                 | Mention the total no. of requests, if any confirmed after 21 days and total no. of requests pending beyond 21 days with reason for delay |   |   |   |                      |                         |
|                     | <b>Total No. of Demat Request</b>  |   |   | <b>No of Request</b>  | <b>No. of shares</b> | <b>Reason for delay</b> |
|                     | Confirmed after 21 days  |   |   | Nil   | Nil                  | N.A                     |
|                     | Pending for more than 21 days  |   |   | Nil   | Nil                  | N.A                     |
| 21.                 | Name, Telephone No. of Compliance officer of the Company   |   |   | Mr. Pramod Kulkarni<br>Company Secretary<br>Tel: 8553151966   |                      |                         |
| 22.                 | Name, Address, Telephone No., Membership No. & COP No. of Practicing Company Secretary   |   |   | Krishnamurthy Hegde<br>"Shresta Bumi" 3rd Floor, Flat No. 308,<br>Krishna Rajendra Road, Shankarapura,<br>Bangalore - 560004<br>Tel: 9480132277<br>Email:<br>Krishnamurthy.hegde77@gmail.com<br>Membership No. 37474<br>COP No. 20126 |                      |                         |
| 23.                 | Name, Address, Telephone No. Email ID of Registrar & Transfer Agents   |   |   | Link Intime India Private Limited<br>C 101, 247 Park, L B S Marg, Vikhroli<br>West, Mumbai - 400 083<br>Tel: 9892930946/022-49186000<br>E-mail ID:<br>vinayak.bendal@linkintime.co.in   |                      |                         |
| 24.                 | Any other details  |   |   | Nil   |                      |                         |

**KRISHNAMURTHY HEGDE**  
Practicing Company Secretary  
Membership No. 37474  
CP No. 20126



Place: Bengaluru

Date: July 12, 2021

UDIN: A037474C000618835

"Shresta Bumi" 3rd Floor, Flat No. 308, Krishna Rajendra Road, Shankarapura, Bangalore - 560004  
Mobile: +91 9480132277 | Email ID: krishnamurthy.hegde77@gmail.com