



Date: 11th April, 2023

To,
The Manager
Listing Department
The BSE Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Maharashtra, India
BSE Scrip Code – 973128

Sub: Reconciliation of Share Capital Audit Report.

Please find enclosed the reconciliation of share capital audit report for Equity Shares for the quarter ended March 31, 2023. The report has been signed by KHM & Associates, Practising Company Secretaries. This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

For IIFL Samasta Finance Limited

Mr. Manoranjan Biswal
Company Secretary & Compliance Officer

Encl: Reconciliation of Share Capital Audit Report

Date: 11.04.2023
Place: Bangalore



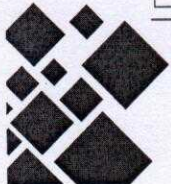
CERTIFICATE

To,
The Board of Directors
IIFL Samasta Finance Limited
110/3, 1st Floor, Lal Bagh Main Road,
Krishnappa Layout, Sudhama Nagar,
Bengaluru, Karnataka 560027

We have examined the register of members, beneficiary details furnished by the depositories and other records/ documents maintained by IIFL Samasta Finance Limited (hereinafter referred as "the Company) and its Registrar & Share Transfer Agent Limited, for issuing this certificate in accordance with Regulation 76 of SEBI (Depositories and Participants) Regulations 2018.

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify that the number of Equity Shares of the Company held with Central Depository Services Limited (CDSL)/National Securities Depository Limited (NSDL) and in physical form with respect to the issued / paid up, listed and admitted capital for the quarter ended on are as per details given below:

1.	Report for Quarter Ended	31 st March, 2023	
2.	CIN	U65191KA1995PLC057884	
3.	ISIN	INE413U01015	
4.	Face Value	Rs. 10 per share	
5.	Name of the Company	IIFL Samasta Finance Limited	
6.	Registered office Address	110/3, 1st Floor, Lal Bagh Main Road, Krishnappa Layout, Sudhama Nagar, Bengaluru, Karnataka 560027	
7.	Correspondence Address	110/3, 1st Floor, Lal Bagh Main Road, Krishnappa Layout, Sudhama Nagar, Bengaluru, Karnataka 560027	
8.	Telephone	080 4291 3500	
9.	Email Address	secretarial@iiflsamasta.com	
10.	Whether admitted in the Depository	Yes/No	
	Particulars	Type of Shares	No. of Shares
11.	Issued Equity Capital	Equity	593,643,037
12.	Held in Dematerialized form in NSDL	No. of Equity Shares	% of Issued Capital
		593,643,035	100



KMH & Associates
Company Secretaries
Firm Regd. No. P2020KR079900

📍 'SHRESTA BUMI', Flat No 308,
Krishna Rajendra Rd,
Shankarapura, Bengaluru,
Karnataka 560004

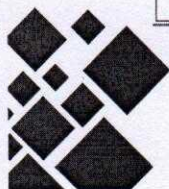
📧 contact@kmhassociates.in
www.kmhassociates.in

📞 080 41473722
+91 9480132277





13.	Held in Dematerialized form in CDSL	0	0			
14.	Physical	2	0.00			
15.	Total No. of Shares (12+13+14)	593,643,037	100			
16.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars	No. of Equity Shares	Applied/Not Applied for listing	Listed on Exchanges (Specify names)	Whether intimated to NSDL	Whether intimated to CDSL	Final Approval pending by Stock Exchange (Specify names)
Allotment Date: 08.02.2023	95,419,847	Not Applicable (Company's Equity Shares are not listed in stock exchange)	Not Applicable (Company's Equity Shares are not listed in stock exchange)	Yes. (Intimated for Demating the shares)	Not Applicable	Not Applicable
17.	Register of Members is updated		Yes/No			
18.	Reference of previous quarter with regards to excess dematerialised shares, if any		N.A			
19.	Has the Company resolved the matter mentioned in point 17 above in the current quarter? If not, reason why?		N.A			
20.	Mention the total no. of requests, if any confirmed after 21 days and total no. of requests pending beyond 21 days with reason for delay					
	Total No. of Demat Request		No of Request	No. of shares	Reason for delay	
	Confirmed after 21 days		Nil	Nil	N.A	
	Pending for more than 21 days		Nil	Nil	N.A	
21.	Name, Telephone No. of Compliance officer of the Company		Mr. Manoranjan Biswal Company Secretary Tel: 7416440567			
22.	Name, Address, Telephone No.,		Krishnamurthy Hegde			



KMH & Associates
Company Secretaries
Firm Regd. No. P2020KR079900

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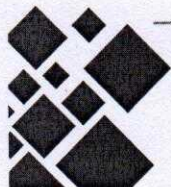
	Membership No. & COP No. of Practicing Company Secretary	"Shresta Bumi" 3rd Floor, Flat No. 308, Krishna Rajendra Road, Shankarapura, Bangalore - 560004 Tel: 9480132277 Email: Krishnamurthy.hegde77@gmail.com Membership No. 37474 COP No. 20126
23.	Name, Address, Telephone No. Email ID of Registrar & Transfer Agents	Link Intime India Private Limited C 101, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083 Tel: 9892930946/022-49186000 E-mail ID: vinayak.bendal@linkintime.co.in
24.	Any other details	Nil

For KMH & Associates
Company Secretaries
FRN P2020KR079900



Date: 08-04-2023
Place: Bangalore
UDIN: A037474E000038508

Krishnamurthy Hegde
Partner
ACS No: A37474 | COP No: 20126



KMH & Associates
Company Secretaries
Firm Regd. No. P2020KR079900

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